

# EMPOWERING 100 YEARS SOUTHWEST VIRGINIA FOR 100 YEARS



# A Message From Our President & Chair

Dear Friends and Supporters,

As United Way of Roanoke Valley celebrates its momentous 100th anniversary, we are filled with a deep sense of gratitude and pride. This centennial is not just a milestone; it's a bridge connecting our rich history with a future ripe with possibility. This year we have demonstrated our resilience showcasing our unwavering commitment to fostering health, education, and financial stability within our community.

Your generosity this year has been transformative. Together, we've raised a phenomenal \$5.8 million, a testament to your trust and our collective dedication. This achievement is a major stride towards our goal of lifting 10,000 families to self-sufficiency by 2030. Since 2018, we've seen about 4,445 families start their journey to self-sufficiency. Imagine, 7,680 children are thriving right now in quality early education programs, 392 youth are receiving invaluable academic and social support after school, and over a hundred individuals have secured sustainable jobs for their families.

Unveiling the UWRV Centennial Campaign: "A Century of Impact, United for a Stronger Future," we do so with a sense of reverence for our past and an invigorated focus on the future. This campaign isn't just a celebration; it's a pledge to deepen our impact and broaden our reach.



Your unwavering support is the foundation of our achievements. As we stand at the threshold of a new century, we warmly invite you to continue this journey with us, crafting a legacy rich in compassion, resilience, and opportunity. United, we are dismantling barriers and nurturing a community where everyone can thrive.

Thank you for joining us on this transformative path of change and hope. Here's to many more years of making a meaningful impact together!

With warmest regards,

Abby V. Hamilton
President & CEO

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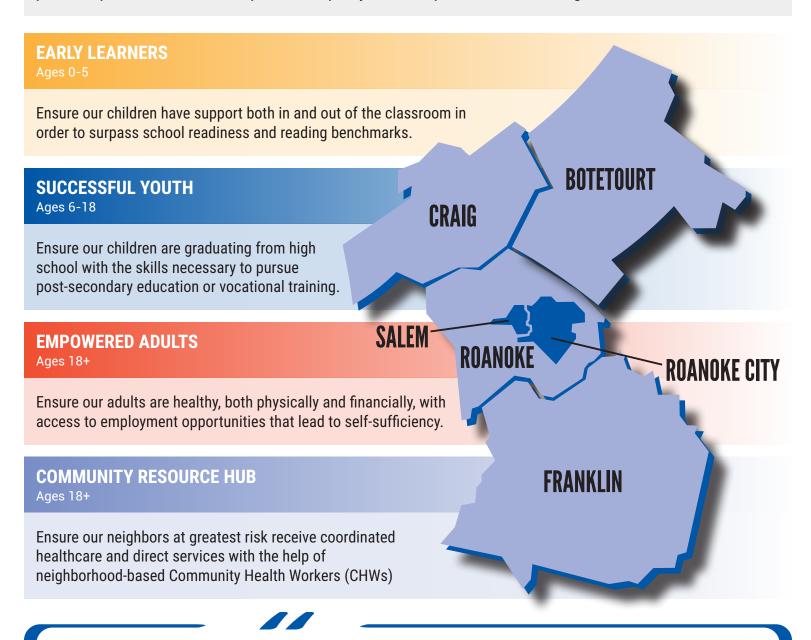
Melinda J. Payne Board Chair

Melinde Jr. Payre

## Who Does UWRV Serve?

United Way solves our local region's most urgent problems by finding innovative solutions to longstanding challenges. We unite the area's social service agencies, local businesses, and municipalities to support the underserved in our community, giving us all our best chance at a better life.

Since 2018, UWRV has provided flexible funding, technical assistance, and unprecedented creativity to incubate four partnerships that showcase the expertise and quality of service providers within our region.



In 2018 we declared an ambitious goal of helping 10,000 families achieve self-sufficiency by 2030.

As of June 2023, we are nearly halfway to our goal! With your assistance, we can reach and support even more families.

Abby Hamilton, UWRV President and CEO

## **Community Partners**

#### A "Community Partner" is an organization or group that works with UWRV in a coordinated effort to achieve a shared community goal.

Alleghany County Public Schools and ACPS Virginia Preschool Initiative (VPI) Anthem Healthkeepers **Bath County Public Schools** Bernard Healthcare Center & Free Clinic Blue Blaze Consulting Blue Ridge Behavioral Healthcare Blue Ridge Independent Living Blue Ridge Legal Services Blue Ridge Literacy **Botetourt County Public Schools** and BCPS Virginia Preschool Initiative (VPI) **Botetourt Department of Social** Services Boys and Girls Club of Southwest Virginia **Bradley Free Clinic Brooke Crouch Dental Consulting** Buena Vista City Schools Carilion Clinic Carilion Clinic: Franklin Memorial Hospital, Hospice, Community Health and Outreach Child Health Investment Partnership (CHIP) of Roanoke Valley Children's Assistive Technology Services Children's Trust City of Roanoke: Department of Social Services, Economic Development, Parks and Recreation, Public Libraries, Roanoke Redevelopment and Housing Authority Commonwealth Catholic Charities Community Gardens Initiative @ Tackling Hunger, Booker T. Washington Landmark Community Youth Program at St. Johns Council of Community Services Covington City Schools Cox Communications Craig County: Department of Social Services Craig County Childcare Center Craig County Schools and CCPS Virginia Preschool Initiative (VPI) Creative Kids Cultural Arts for Excellence (CAFÉ) Department of Medical Assistance Services Disability Rights and Resource

**Domestic Abuse Disruption** 

Family Promise of Greater Roanoke Family Resource Center of Franklin County Family Service of Roanoke Valley Feeding Southwest Virginia Ferrum College Fralin Biomedical Research Institute at VT Franklin Center Franklin County: Board of Supervisors, Essig Center; Office on Aging; Parks and Recreation; Department of Social Services; Public Library; Public Safety; Sheriff's Department Franklin County Family YMCA Franklin County Habitat for Humanity Franklin County Perinatal **Education Center** Franklin County Public Schools and FCPS Virginia Preschool Initiative (VPI) Franklin County Virginia Master **Gardeners Association** Franklin County Adult and Career Education Franklin Heights Church Freedom First Credit Union Friends of Piaa River Girl Scouts of VA Skyline Council God's Provisions with Rocky Mount Church of God Goodwill Industries of the Valleys Greater Roanoke Workforce **Development Board** Healing Strides of Virginia, Inc. Heavenly Manna of Franklin County Helping Hands of Franklin County Henry County Public Schools and **HCPS Virginia Preschool** Initiative (VPI) Henry Fork Center Henritze Dental Group High Street Baptist Church **Highland County Schools** His Cupboard in Boones Mill Huddle Up Moms **Human Kind** Humble Hustle Innovage Kids Soar **KS** Consulting Lake Christian Ministries Leffel Consulting, LLC Legal Aid Society of Roanoke

Lexington City Schools and LCS

Virginia Preschool Initiative (VPI)

Local Environmental Agriculture Project (LEAP for Local Food) Local Office on Aging Mainstream Mental Health Services Martinsville City Public Schools and MCPS Virginia Preschool Initiative (VPI) New Castle Christian Church New Horizons Healthcare One Step Further Child Care Optima Health Partnership for Community Wellness PATH Coalition of Roanoke Patrick County Public Schools and PCPS Virginia Preschool Initiative (VPI) **Piedmont Community Services** Planned Pethood of Rocky Mount Points of Diversity Presbyterian Community Center Project Discovery Radford University Carilion Redwood United Methodist Church Renovation Alliance Rescue Mission Ministries Inc. Ride Solutions Roanoke Area Ministries Roanoke City Public Schools and RCPS Virginia Preschool Initiative (VPI) Roanoke College Roanoke County: Department of Social Services; Parks and Recreation Roanoke County Public Schools and RCPS Virginia Preschool Initiative (VPI) Roanoke Foodshed Network Roanoke Valley Alleghany Regional Commission Roanoke Valley Speech and **Hearing Center** Rockbridge County Schools and RCS Virginia Preschool Initiative (VPI) Rocky Mount Health & Rehab Rocky Mount Rotary Club Salem City Schools and SCS Virginia Preschool Initiative (VPI) Salem VA Medical Center Salvation Army Sexual Assault Response and Awareness (SARA) Small Steps Learning Academy Smith Mountain Lake Regional

Chamber of Commerce

SML Good Neighbors Southern Area Agency on Aging Southern Virginia Children's **Advocacy Center** STEP. Inc. and STEP Head Start Stepping Stones Soup Kitchen Mission Titmus Gardens, Hydroponic Farm in Ferrum **Total Action for Progress** Town of Rocky Mount: Police Department Tri-Area Community Health Center - Ferrum Unite Us United Healthcare United Way of Henry County and Martinsville Virginia Cross-Sector Professional Development Virginia Department of Health Districts: Craig County; Roanoke City and Alleghany; West Piedmont Virginia PACE - Roanoke Valley Virginia Premier Health Plan Inc. Virginia Tech: Center for Public Health Practice and Research/ Department of Population Health Sciences: Cooperative Extension; Virginia Tech Carilion School of Medicine/ Department of Pediatrics/School of Neuroscience Wells Fargo West End Center YMCA Land of Wonder YMCA of Virginia's Blue Ridge Yellow Brick Road Youth Enrichment Services LOOKING FOR ANOTHER WAY TO SUPPORT UNITED WAY OF ROANOKE

# **VALLEY IN THE LONG TERM?**

You can include a legacy gift for **United Way of Roanoke Valley** in your will or estate plans.

Your gift will ensure we can continue work in Virginia's Blue Ridge this year, and for years to come.

TO LEARN MORE EMAIL OR VISIT: plannedgiving@uwrv.org UWRV.ORG/PLANNED-GIVING

## Early Learners | A Strong Start to Success

**The Early Learners Collaborative** is a cross-generational, multi-agency approach supporting low-income children and their families. Several nonprofits and public agencies work together to incorporate basic needs and employment supports to strengthen the family, and engage parents and caregivers as active partners in supporting their child's development.

United Way of Roanoke Valley leverages grants to improve integration and effectiveness of early childhood services.



The additional funding and UWRV's support has allowed my site to flourish by leaps and bounds. UWRV is not just a local entity; they are an extension of my business and truly FAMILY!

Taren McCoy, Executive Director & Owner Small Steps Learning Academy



"As a small business owner, I am constantly budgeting and revamping strategies to ensure we are providing high quality childcare and continuing education for my staff, while ensuring employee retention.

The support from UWRV and Ready Region West has been instrumental in elevating the quality of service offered through my program. With this partnership, my site has been able to expand in ways I never thought possible before.

#### Thanks to the support and additional funding of UWRV and Ready Region West my center was able to:

- Provide continuing education for 50% of staff by UWRV Mixed Delivery Manager, Erin.
- Provide 50% of students to participate in a local physical education fitness program at no extra cost to parents.
- Convert our covered patio into an outdoor learning classroom.
- Provide 100% of enrolled students, aged 3-5, Kindergarten readiness screenings.
- Purchase a handicap-accessible bus, upgrading the bus with new seat belts and permanently installed booster seats.

The additional funding and UWRV's support has allowed my site to flourish by leaps and bounds. UWRV is not just a local entity; they are an extension of my business and truly FAMILY! The support is immense and I am so thankful for this partnership!" - Taren McCoy







#### **UWRV Funded Partnerships:**

- CHIP of Roanoke Valley (Early Learner's Collaborative)
- Boys and Girls Club of SWVA
- Craig County Childcare
- Creative Kids
- · Huddle Up Moms
- LEAP
- New Horizons Health Care
- Small Steps Learning Academy
- One Step Further Childcare
- Physicians To Children
- United Way of HCM
- West End Center
- Yellow Brick Road
- YMCA Land of Wonder
- YMCA VA's Blue Ridge

## **Successful Youth** | *Inspiring Dreams, Building Futures*

Our work within **Strengthening Youth Opportunities for Success (SYOS)** supports after school programs in the Roanoke Valley. Our partners work together to address interrelated needs of youth and their families. This collaborative provides integrated programs that address academic, behavioral, emotional, health needs, and job skills for youth through after school centers.



"When the pandemic hit, families faced many uncertainties as school systems were forced to make impossible choices about how to operate.

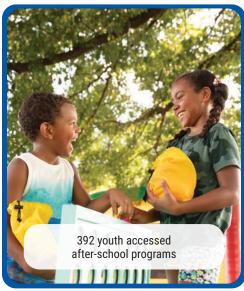
Thanks to established relationships and their existing involvement in helping families find affordable preschool options, United Way of Roanoke Valley was a natural partner for us to turn to help fill the gap. Roanoke County Public Schools and UWRV worked together to facilitate, connecting families to daycare providers."

Dr. Ken Nicely, Superintendent, Roanoke County Public Schools, UWRV Board of Directors

"When the pandemic hit, families faced many uncertainties as school systems were forced to make impossible choices about how to operate. Following health department guidelines designed to slow the spread, protect vulnerable populations, and instill confidence with our front line workforce meant traditional schooling was not available to every student every day. Even though Roanoke County Public Schools prioritized having our youngest students in school every day, many families were still concerned about daycare for older students.

Thanks to established relationships and their existing involvement in helping families find affordable preschool options, United Way of Roanoke Valley was a natural partner for us to turn to help fill the gap. RCPS and UWRV worked together to facilitate connecting families to daycare providers. UNITED, we made a difference for some families in their moment of urgent need." - Dr. Ken Nicely







#### **UWRV Funded Partnerships:**

- Family Service Roanoke Valley (SYOS)
- West End Center
- Presbyterian Community Center
- Cultural Arts for Excellence (CAFÉ)
- Boys and Girls Club of SWVA
- Community Youth Program at St. Johns Episcopal Church
- · Humble Hustle
- Kids Soar

## **Empowered Adults** | Community Resource Hub

**OnRAMP - Adult Employment Project** is a collaborative effort funded by UWRV to improve workforce development and increase employment opportunities for families living in poverty.



The OnRAMP collaborative, funded through United Way of Roanoke Valley, was built specifically to bring systems change to the vast regional workforce landscape. UWRV's support of this collaborative has not only changed the lives of those receiving the assistance, but has also changed the landscape of workforce development in our region.

Jo Nelson, Director Total Action for Progress (TAP) - This Valley Works

**The Community Resource Hub** was developed to help our neighbors at greatest risk receive coordinated healthcare and direct services with the help of neighborhood-based Community Health Workers (CHWs). UWRV serves as the lead agency to coordinate training and network support for all CHWs across the valley.

"There are days we are able to keep a child's lights on, provide them a meal for the night, or even something as drastic as arranging to keep them in their homes."

Lashara Wade, Certified Community Health Worker
United Way of Roanoke Valley









#### **UWRV Funded Partnerships:**

- Total Action for Progress (TAP) (OnRamp)
- Greater Workforce Development Board
- · Bradley Free Clinic
- New Horizons Healthcare
- Rescue Mission
- Elder Care Solutions
- · Latinas Network
- · Roanoke Pride, Inc.
- The Least of These Ministries
- YMCA Express Gainsboro
- Black Father Family Initiative
- · Lake Christian Ministries
- LEAP

- · Local Office on Aging
- Presbyterian Community Center
- Roanoke Area Ministries
- STEP, Inc.
- · Feeding SWVA

## **Current Initiative Steering Committees**

#### **Ready Regions Governance Committee**

Tana Adams | Bonsack Baptist Weekday Education Center Sherman Callahan | Alleghany Highlands Public Schools

Megan Crew | Salem City Schools Yesenia De la Cruz | TAP Head Start Stephanie DeLuca | Virginia Tech Mike Elmore | Roanoke City DSS Maria Ferrone | Creative Kids

**Laura Hall** | Botetourt County Public Schools

**Jaye Harvey | PD Essentials** 

Amy Kageals | Carilion Children's Hospital Nikki King | CHIP of Roanoke Valley Ann Kreft | Roanoke City Public Schools **Dana Kreklow | Roanoke County Public Schools** 

LeeAnn Linkenhoker | Roanoke Valley Speech and Hearning

Amber Lowery | Roanoke Public Libraries
Taren McCoy | Small Steps Learning Academy
Brenda McGrath | Franklin County Publc Schools
Melanie McLarrty | MHC Partners for Children
Teresa Oliver | Craig County Childcare Center

**Kathy Palmeri** | Franklin County DSS

Sharon Sheppard | Virginia Western Community College Kathy Stockburger | Kathy Stockburger Consulting Shirley Wells | Head Start and Early Head Start Elizabeth Wickline | Franklin County Public Schools

#### **Healthy Franklin County Steering Committee**

Kim Adkins | Southern Virginia Children's Advocacy Center

Marcie Altice | Franklin County Public Schools Nancy Bell | Virginia Department of Health

Florence Brown | Office on Aging

Paul Chapman | Franklin County Department of Parks and Recreation

**Regina Clark** | Piedmont Community Services

**Alison Cronk | Carilion Clinic** 

Cathie Cummins | Children's Assistive Technology Services
Frances J. Davis | Heavenly Manna of Franklin County
Randall Green | Carilion Community Health and Outreach

Billy Ferguson | Franklin County Public Safety

Carol Haynes | Virginia Cooperative Extension - Franklin County, VA Ellen Holland | Bernard Health Care Center and Free Clinic of

Franklin County

Lisa Lietz | SML Good Neighbors

Kim Mason | Southern Area Agency on Aging

Rebekah Meadows | Boys and Girls Club of Southwest Virginia
Joyce Moran | Southern Virginia Children's Advocacy Center

**Brenda Muse** | Franklin County Public Schools

H.L. Nolen | Sheriff Office of Franklin County Virginia

**Holly Ostby** | Carilion Clinic

**Sheila Overstreet** | Habitat for Humanity

Joanne Patterson | Stepping Stones Soup Kitchen Mission Angela Philips | Family Resource Center of Franklin County

Kristy Pickeral | STEP, Inc.

Martha Pucket | Tri-Area Health Care

**Molly Roberts | Carilion Clinic** 

**Kay Saleeby** | Helping Hands of Franklin County

**Amanda Smith | Carilion Clinic** 

**Eustacia Smith | Tri-Area Health Care** 

Heather Snead | Franklin County Public Schools
Janet Stockton | Franklin County Public Schools
Jamie Stump | Franklin County Family YMCA

Mary Thurmod | Franklin County Virginia Master Gardeners

**Association** 

**Carol Tuning** | **Disability Rights Resource Center** 

**Toni Turner** | Franklin County Department of Social Service

**Sue Turner** | Tri-Area Health Care

Rebecca Tyree | Franklin County Public Schools
John Whitfield | Blue Ridge Legal Services
Katie Whitlow | Piedmont Community Services
Elizabeth Wickline | Franklin County Public Schools

#### **Bank On Roanoke Valley Steering Committee**

Pamela Balmuth | American National Bank & Trust

Tim Cerebe | Freedom First Credit Union Leslie Clark | United Way of Roanoke Valley

**Robert S. Cowell | City of Roanoke** 

**Nathan Flinchum** | Roanoke City Public Libraries

Mandy Folman | City of Roanoke Jonathan Foreman | Bank of Botetourt Greg Goodman | Roanoke EnVision Center Robert Humphries | Total Action for Progress

Brandon Meginley | City of Roanoke Sarah Miller | HomeTrust Bank

Dave Prosser | Freedom First Credit Union Damon Williams | First Citizens Bank

#### **Black Father Family Steering Committee**

**Ryan Bell** | Community Volunteer

Leslie Clark | United Way of Roanoke Valley Leslie Floyd, Ed.D. | Bluefield University

**Archie Freeman** | Roanoke City Public Schools

Rev. Anthony Holmes | Loudon Avenue Christian Church Lee Learman, MD, Ph.D. | Virginia Tech Carilion School of Medicine Stephanie Moon-Reynolds | City of Roanoke Cheryl Mosley | United Way of Roanoke Valley Chris Roberts | City of Roanoke Darnell Wood | Norfolk Southern

**Rev. William Lee | Community Volunteer** 

#### **Healthy Roanoke Valley Steering Committee**

**Liz Ackley** | Roanoke College

**Kristin Adkins** | Virginia Department of Health

Maureen Best | LEAP for Local Food

**Aaron Boush | Carilion Clinic** 

Rev. Serenus Churn | High Street Baptist **Lee Clark** | Rescue Mission Ministries, Inc **Leslie Clark** | United Way of Roanoke Valley **Matthew Crookshank** | City of Roanoke

Mary Ann Gilmer | Goodwill Industries of the Valleys **Anne Marie Green | Council of Community Services** 

Frederick Gusler | Roanoke Redevelopment and Housing Authority

**Abby Hamilton** | United Way of Roanoke Valley

**Shirley Holland** | Carilion Clinic

Jeremy Holmes | Roanoke Valley-Alleghany Regional Commission

Sallie Beth Johnson | Radford University

Elizabeth (Beth) Leffel | Leffel Consulting Group, LLC

**Steven Martin** | City of Roanoke

Dr. Cynthia Morrow | Virginia Department of Health **Cheryl Mosley** | United Way of Roanoke Valley **Julie Phillips | Botetourt County Libraries** 

**Dave Prosser** | Freedom First Credit Union **Molly Roberts | Carilion Clinic** 

Kim Roe | Carilion Clinic

**Kelly Sandridge** | Roanoke City Public Schools

Rebecca Stackhouse | Veterans Administration Medical Center

Jonathan Stewart | New Horizons Healthcare **Rev. Preston Tyler** | Hill Street Baptist Church

Janine Underwood | Bradley Free Clinic



## **Giving Back With UWRV**

The profound impact of United Way often goes unnoticed, yet our dedicated staff labors tirelessly each day behind the scenes, bringing positive change to our community. Whether it was gathering school supplies, spreading joy by adorning homes for the holidays, distributing holiday food packages in local neighborhoods, surprising a deserving family with holiday cheer, or disseminating crucial information about mental health and COVID-19 resources, our staff worked with passion and commitment. The ripple effect extends beyond our staff, as community volunteers join hands with us, magnifying the difference we can make together.



## **Campaign Appreciation Awards**

At the end of every campaign, United Way of Roanoke Valley extends its appreciation for all the time and effort that goes into running a workplace campaign and community volunteers. Congratulations to our 2022-2023 honorees!





## GROWING AND GLOWING AWARD





## **5-STAR EXCELLENCE AWARD**





## MOST VALUABLE PARTNER AWARD





## JEAN A. GLONTZ SCHOLARSHIP

Tyler VanDyke
Craig County High School



## **SHINING STAR AWARD**

## Donna Sweetenberg Cultural Arts for Excellence



#### **EARLY LEARNING SPOTLIGHT AWARD**

#### Keriefa McLean Peak N' Play



# F. WILEY HUBBELL OUTSTANDING VOLUNTEER AWARD

**Aaron Boush Carilion Clinic** 



#### **LEAD UNITED**

Matthew Thomas & Brian Powell Wine Gourmet / Medmont Mercantile



## COMMUNITY HEALTH WORKER OF THE YEAR

Nathan Fraley

Fralin Free Clinic at The Rescue Mission

## **Corporate Supporters**

United Way works with companies, governments, nonprofits and other organizations to address complex challenges on a worldwide scale. Their ideas, volunteer power, sponsorships, in-kind support, and more are helping build stronger communities. Other forms of support, like United Way workplace campaigns, provide an opportunity for every employee to easily be a part of this community's giving spirit.

These companies know that when they invest to strengthen the most vulnerable in our community, we all win.

We honor the following companies leading the way by investing in United Way's work through their corporate and employee giving here in our region.

Allstate Insurance Company Altec, Inc. American National Bank AmeriHealth Caritas Anderson & Reed, LLP Anthem (Elevance) Appalachian Power Aqua America Aquatic Adventures

Associated Asphalt, LLC

AT&T

Atlantic Bay Mortgage Group

Bank of Botetourt Bank of the James Benny Marconi's Bentley Systems, Inc. Berglund Automotive

Best Buy Billy's

Black & Veatch

Blue Cow Ice Cream Co. Blue Cross Blue Shield of SC Blue Eagle Credit Union Botetourt County Chamber

of Commerce

Botetourt County Schools Botetourt Golf and Swim Club

Boxley

Boxley Ready Mix LLC

Bradley Free Clinic of Roanoke Valley

Bridgewater Marina

Brown Edwards & Company, L.L.P.

Buddy's BBQ Burns & McDonnell Cabo Fish Taco

**Capps Home Building Center** 

Carilion Clinic
Carter Bank & Trust
Cary Street Partners

Caterpillar

Cedars Labanese Restaurant

Cenvar Roofing

Chandler Concrete of VA

Child Health Investment Partnership of Roanoke Valley (CHIP)

chocolatepaper City of Roanoke City of Salem

Commonwealth Catholic Charities/

St. Francis House Commonwealth of Virginia

Campaign

Corvesta Family of Companies Craig-Botetourt Electric Co. CO-OP

CSX

Davenport & Company LLC

Davidsons

Davis H. Elliot Company, Inc.

Delta Airlines
Delta Sky Miles
Dick's Sporting Goods
Dominos Pizza
Duke Energy Co.

E. C. Pace Company, Inc. Eaton Crouse-Hinds Division

Eli Lilly

Enterprise Rent-A-Car Entré Computer Center Erie Insurance Group

Family Service of Roanoke Valley

Farm Bureau Bank

FedEx First Bank First Citizens Bank First Horizon Corporation Florida Blue

(Blue Cross/Blue Shield of FL) Four Seasons Pest Control

Framatome, Inc.

Franklin County Government
Franklin County Public School

System Freedom First

**FunQuest Family Entertainment** 

Center GE Drives & Controls Gentry Locke Attorneys

Glenn Robinson Cathey Memmer

& Skaff PLC

Glenn, Feldmann, Darby & Goodlatte Grand Home Furnishings, Inc.

Grange Insurance

Hampton Inn & Suites Roanoke -

Downtown

Hanover Insurance Group Harvester Performance Center

Henritze Dental Group Hershey Foods Corporation Hollins University

HomeTrust Bank Hustle Haven IBM Corporation

InFirst Federal Credit Union Ingevity (formerly WestRock) Intact Specialty Solutions

ITW jcpenney Jefferson Center

Johnson, Ayers & Matthews

Kahler Slater

Kellogg's Corporate Citizenship Fund

Kroger Mid-Atlantic L3Harris Technologies

LewisGale Regional Health System

Liberty Mutual Insurance Co.

Macy's

Mariners Landing Country Club Marsh McLennan Agency Mast General Store Medmont Mercantile

Member One Federal Credit Union

Millard Fairfield Holdings

Miller Electric

Mohawk Industries, Inc.

Morgan Stanley

Morrisette Packaging, Inc. National Bank, Roanoke Loan

Production Office Nationwide

Navy Federal Credit Union New Horizons Healthcare New Millennium Building Systems Nick Brown Custom Home

Renovations

NorthWinds Technology Solutions Novozymes Biologicals, Inc. Olde Salem Brewing Company

Omma Management

One Care of Southwest Virginia, Inc.

P1 Technologies
Pacific Life

Pampered Purrfection PAR Mobile Golf

Parkway Brewing Company LLC

Paychex, Inc.

PBC - Pepsi Beverages Company

People's Bank

Piedmont Foundry Supply, Inc. Pinnacle Financial Partners Planned Parenthood South Atlantic

Plunkett & Son Excavating
Pricewaterhouse Coopers LLP

Pure Barre

Radford University Carilion RGC Resources, Inc.

Roanoke City Public Schools

Roanoke College Roanoke County

Roanoke County Public Schools Roanoke Higher Education Center Roanoke Rail Yard Dawgs Roanoke Regional Partnership

Roanoke-Blacksburg Regional Airport Commission

Rockwell Automation
Rockydale Quarries Corporation

Ronile, Inc. Ryder Truck Rental Salem City Schools Salem Red Sox

Science Museum of Western Virginia

SERVPRO of Roanoke, Montgomery and Pulaski Counties

SFCS Sheetz, Inc. She's International Skyline National Bank

SleepSafe Beds and Assured

Comfort Beds

Southern Team Auto Mall Staples Office Supplies Star City Golfworks

Steel Dynamics - Roanoke Bar

Division SWBC Mortgage Tacos Rojas Target Store

The French Farmhouse

The Hill Church

The Hotel Roanoke and Conference

Center

The Rescue Mission of Roanoke, Inc.

The Roanoke Times
The Taubman Art Museum
Three Notch'd Brewing Company

TMEIC

Total Action for Progress

Town of Vinton

Tractor Supply Co. of Rocky Mount

Trane Truist Bank

TSYS Global Payments Twisted Track Craft Brewers

Txtur U.S. Bank

United Way of Roanoke Valley

UnitedHealth Group

UPS Store

Valley Distributing Corporation

Veritiv Corporation

Verizon Communications Inc

Vertex Signs

Virginia Tech School of Medicine Virginia Transformer Corp. Wabtec (Graham White Manufacturing Co.)

Waldvogel Commercial Properties

Walkabout Outfitters Wal-Mart Franklin County

Wells Fargo

Western Virginia Water Authority
Wheeler Media Solutions

Wine Gourmet

Woods Rogers Vandeventer Black

WSLS 10 WyndRose

Yokohama Tire Manufacturing -

VA, LLC

## **Grant Funders**

United Way attracts resources from the following state, local, and national funders to support the work of partners in the Roanoke Valley region advancing innovation and collaborations towards the education, health, and financial stability of our residents.

Carilion Clinic Child Development Resources City of Roanoke Virginia Department of Education Virginia Department of Health - Roanoke City & Alleghany Health District Virginia Department of Health - West Piedmont Health District Virginia Early Childhood Foundation Virginia Rural Health Association

United Way of Roanoke Valley extends its sincere gratitude to the following individuals and groups for their generosity.

Thank you for demonstrating what it truly means to LIVE UNITED.

These are the people and companies who make good things happen.

The following lists reflect gifts received in the 2022-2023 annual campaign. If we have listed you incorrectly, please accept our apologies and contact Lara Thompson at <a href="mailto:lara@uwrv.org">lara@uwrv.org</a> so we can update your information for future listings.



#### UNITED WAY OF ROANOKE VALLEY

# **TOCQUEVILLE**

### SOCIETY



United Way Tocqueville Society began in 1984 to honor those individuals who have demonstrated an extraordinary commitment to philanthropy through their passion for investing in the community and making a difference - personally and collectively. The Tocqueville Society was named in celebration of the vision of French historian Alexis de Tocqueville, who was recognized as a symbol of the true spirit of volunteerism that lives in America's heart.

Members of the United Way Tocqueville Society, over 27,000 across all United Ways in the country, give \$10,000 or more annually. Members of the Tocqueville Society affirm their leadership and deep level of commitment to the betterment of our community.

ORDRE DE LIBERTE \$25,000+

**Bill and Diane Elliot** 

ORDRE DE BIENFAISANCE \$15,000+

Hazel L. Bernard and Debbie Meade Bill and Shireen Kirk Doug McQuade

ORDRE DE LOYAUTE \$12,500+

**Jeff and Lori Emry** 

#### **MEMBRES DE LA SOCIETE \$10,000+**

Anonymous
Julie and Ab Boxley
David and Robin Dillon
Bruce and Lucy Farrell
Bethany and John "Dutch" Herrig II
Heidi Krisch and Jack Loeb
Donna L. Musgrave
Mr. Leonard Wheeler
The Whitaker Fund
Dr. and Mrs. John R. Wood

We recognize the following generous donors whose investments power our work in the community. Giving levels refer to Virginia's rich heritage as the birthplace of several American Presidents.

#### Thomas Jefferson Level \$5,000+

Anonymous (3)
Daniel S. and Suzanne M. Brown
Frank Flippin and Sarah Copenhaver
Paul and Susan Frantz
Dr. Gary E. Glontz
Abby Verdillo Hamilton
Drs. Cheri and David Hartman

Scott and Lee Ann Hodge William E. Jefferson III, M.D. Anna L. and Thomas T. Lawson Mr. William J. Lemon Jim and Cathy McClung Gail and Mike Quinn Thomas L. and Sue W. Robertson Mr. and Mrs. Patrick N. Shaffner Eddie and Missy Smith Ron and Michelle Spaar Bruce and Kathy Stockburger Bart and Lynn Wilner

#### James Madison Level \$2,500+

Anonymous (3)
Briggs and Cathy Andrews
Ted and Rachel Barham
Robert and Carol Sue Birmingham
August K. Briele, III
Robert Cope
Michael and Melinda Crosser
Dr. and Mrs. William A. Deyerle
Joe and Spuzzie Duckwall
John and Hoye Duckworth
Mr. W. Heywood Fralin
J. Spencer and Joy Frantz Donor Advised
Fund of Community Foundation Serving

Western Virginia

Mr. and Mrs. John P. Frye, Jr.
F. Staley Hester, Jr.
Christine and Talfourd Kemper
Bob and Cheryl Martin
Gail and Michael McEvoy
Monica T. Monday
Jennie Sue Murdock
The Newbern Foundation
Melinda Payne
Archie and Carrie Pugh
Chitra Ranganathan
Angela and Christopher Reynolds
Meredith and Tom Roller
Savignac Family

Jeff and Ann Shawver
Annette Smith
Chad and Kay Spangler
The Spetzler Fund of Community
Foundation Serving Western Virginia
Matthew Thomas and Brian Powell
Mrs. Michelle and Dr. Kelley Whitmer
Mr. and Mrs. Aaron Whitney
The Janes Family
Jeanne Larsen and Tom Mesner
Mr. and Mrs. Walter Rugaber

#### George Washington Level \$1,000+

Anonymous (33) John S. Aldridge The Anderson Family Jeff and Nancy Armstrong Charles and Nancy Ayling Carl and Lori Baisden Dr. and Mrs. F. Jackson Ballenger Mark K. Banks Jeffrev G. Barbour Karen and George Barnhart Charitable Gift Fund Dr. and Mrs. A. Sidney Barritt, III Chris Barshick Todd and Sarah Baumgardner Gretchen and Andy Beedle Adrienne Bloss and Andy Goldstein Mr. and Mrs. John P. Bradshaw, Jr. Trudy and Robert Brailsford Stephanie Brill Michael D. Brown

Mr. and Mrs. George B. Cartledge, Jr.

Larry Davidson and Janice Dinkins Davidson

C. Scott Clarke Raymond G. Cobb

Jacob Crawford

Debbie Dixon

Bob and Ellen Cowell

Russ and Stacev Danstrom

Dr. and Mrs. Antonio T. Donato **Emily Dorr** Joshua Dowden Leigh and Machelle Dunnagan Steven and Cynthia Eakin Glenn and Robin Echols Ebbie and Tom Edwards Mr. and Mrs. John D. Eure Pamela Evans Christopher Farris Mr. and Mrs. Daniel D. Fisher Bev and Shirley Fitzpatrick Billy and Susan Gauldin Gary Gepitulan Brendan Gibson Kelly Ewers Goria Joseph Greear Karli and Will Griffeth Drs. Kurt and Maureen Guelzow Cindy and Allen Hale James E. Hall. Jr. Jason A. Hartman **Emerson and Ellen Harvey** John C. Hash II Wilbur and Lucy Hazlegrove Fund Richard Hedlev Jeffrey A. Henchel Valerie Hodges

Dr. Roger Hofford and Mrs. Cynthia Hofford Shirley Holland Tim and Libby Hubbard John and Paula Hutchison Henry R. Ivey, Jr., MD Jason M. Johnson Marville Johnson Lewis and Marcia Johnson Charlotte and Bill Kagey Cynthia Kakouras Cynthia R. Keaton George and Cheri Keller Chuck Kepley Carol and Drew Kepley Trov and Lori Kincer Carolyn and Jason Kiser Mike Lafon Mike Lane Bill and Lorraine Lange Berneta Langford Debbie and Doug Leftwich Sally and Joe Lemmer, MD Chuck and Mickey Lionberger Donna M. Littlepage Daniel Lollar, MD Nancy Loosle Susan Lower

Beth Macy and Tom Landon

Patricia and Charles Marlowe

Katie Marshall

Brett and Colleen Marston
Eddie and Elizabeth Martin
Bettina Mason, MS Ed., SHRM-CP
Carl "Buddy" Matroy and Sucan S

Carl "Buddy" Matney and Susan S. Matney

Terri and Mike Maxey Ms. Dorry McCorkle Sean and Amy McGinnis Jeff and Kim McInnis

John and Mary Jane McMillen

Mac and Amy Michals

Greg Micheal
Nathan Minnix
Harry P. Montoro
Jillian Papa Moore
Steve and Ellen Morgan
Chris and Kim Morrill
Cheryl Mosley

Michael H. and Lisa C. Munsey

Kathy K. Munsey Patrick Murtaugh Bob and Sue Nave Walter Neilsen-Steinhardt Jo Nelson Don Nichols

Dr. and Mrs. Donald B. Nolan Dr. and Mrs. Clifford A. Nottingham

Richard A. Patterson
Joseph Patton
Barbara Perdue
Deirdre D. Perry
Brian and Christy Price

Michael Rader
Jim and Sally Randles
Patricia Rappold
Thomas Richards
Michael Rider
Melissa W. Robinson
William and Teresa Rogers
Donn and Debbie Samsa

Rob Sanchez Martin and Julie Seay Brian Sieveking

Lewis Singer and Dotsy Clifton

Jeremy Skiff

John and Elizabeth Slaski

Doug Smith

Joseph Smith

Steven A. and Connie V. Smith Donald G. Smith, Jr., MD Melissa C. Stanley Leana and Stef Stoltz Drs. Marc and Cathy Swanson

Ginger Taylor

Nelson and Martha Teague Mr. and Mrs. Michael M. Tesoro Walid and Brynn Thabet

John and Sue Trinchere Foundation

Tyrel Tullis

Fred and Susan Webb Mr. Charles J. Wehrmeister

Wade and Lara Thompson

Melissa Wheeler Christopher Wilkinson Raymond David Williams Mark E. Wiseman Eric and Donna Witt Larry D. Wood

Michael Weitzner

Aubrey and Michelle Wright J. David and Dee'Anna Wright

#### Commonwealth Society \$500+

Anonymous (79)
David Adams
Steven C. Akers
Donnie Ethan Allen
Susan Amos
Dillon Anderson
Dakota Anderson
Eric Anderson

Jeff Artis, In Memory of Jeremiah Stephens

Lauren Ashworth
Jody Baldwin
Ashley D. Banker
Charles Banker
Justin Barton
Anne Logan Bass
Richard Beall
Karen Y. Belcher
Mike R. Bell
Brian Belling
Joseph Bennett
Michael Bier

Mr. Gerald F. Bingeman Jr. Dr. and Mrs. Nathaniel L. Bishop

Roger R. Blankenship Lynne and Kelly Bledsoe Zachary Blevins

Rene Bocanegra and Connie Bocanegra

Matthew Bolton Richard Bond

Wayne and Betsy Bowers

James Bradley Anthony Bream Linda Brickey

Mr. and Mrs. Joseph Bridges

Hayden Brooks Jeremy Brooks Joshua Broughman Nick Brown Robert Brown

William Bryant, Jr.
John H. Burton, MD
The Butto Family
Mitchell Caldwell
Clyde Campbell
John Carlton
Zachary Cates

Heather Millar and Chris Chittum

Blake Chittum Sean Chumbley Earnest Cobbs, Jr.

The J. K. Cook Family Fund

Robert Cooper, Jr. James and Noel Cosby

**Grant Cox** 

**Christian Crawford** 

James Cromwell & Kathleen Nolan

Chad and Megan Cronise

Lindsey Crouch Michael Crouch Shantelle Crouch Kyle Culbertson Jack Cunningham Harwell McCoy Darby, Jr.

Kelmshon Davis Nicholas Delp

Mark And Paula Derbyshire

James Dollman Brandon Dooley Megan and James Downing Paul and Leigh Anne Droubay Becky, Heath, and Rascal David and Virginia Duggins

Tracy Dunbar

Esteban and Sarah Duran-Ballen

William Edgell

Senator John S. Edwards and Catherine

D. Edwards Shannon Lee Elmore Todd A. Evans Colleen Faunce

Mark and Whitney Feldmann Mr. Michael S. Ferguson Jeffrey Flanagan

Mr. and Mrs. Sonny Fleisher

Joshua Flinchum Ruben Flores

Fred and Sandra Flowers

Melissa Fuller Mr. Harry Gallatin Mark Garland Todd D. Gerbers William Gerding Donovan Gillespie Susan Goad David Graham Marie Lavinder Gre

Marie Lavinder Greer Steven A. Hale Gordon Hamilton Milton Hardy, Jr. Mary and Drew Harmon

Mr. Kenneth Harper

Jeffrey Hart

**Heath Family** Christina Hedges David Hertig **Gregory Hess** Austin M. Higgins Clive Hillyard

Mr. Keith Holland Kevin W. and Susan H. Holt

Deborah Howard Matthew Huffman M. Richard Huffman Dr. George Samuel Hurt III Wilson Hux

Harold Hyler Coy Hypes Hal and Sherri Irvin Kathleen and John Jackson

Mark and Mitzi Johnson Frin Johnson Charles Jones Shannon Jovner Martha Kabler Timothy Kauffman Chris Keene John P. Keeney

David A. Keilman, MD Donald Kendrick, Jr.

Tom and Kathy Kerkering Charitable Fund, a Donor Advised Fund of Renaissance

Charitable Foundation

Bruce Kina

Cameron Kornegay Scott and Lori Kroll

Yury Krotov Adam Lacks Mary LaGue Glenn Lam James Landram

Dr. Lee and Mrs. Beverly Learman

Jim and Mary Lou Lewis Ryan Litz Tonja Locklear

Mr. and Mrs. Samuel B. Long Mrs. Rebecca C. Lugar

Gale and Regina Mabe Donnie and Kianna Marshall

Chris McGann Declan McGettigan

Wesley McKnight Miguel Mejia Brad Merrell

Jonathan and Emily Messenger

Amy Misok Joseph Morris Kyle Movers John S. Myers, Jr. David and Linda Nance Jason Neighbors Lil Joe Norkus Frankie Odom Jena Owen Cheri Patterson **Desmond Peery Daniel Perkins** 

Chad Pommert Phil Powell Lance Price

Keith and Jodi Poff

Scott E. and Kelly M. Prillaman

Michael Prior II

Cindy and Rick Radford Eric Rauchenberger Ms. Cvndi B. Reese David Reese

Justin Reeser Kristina Repass Beverly Reynolds Michael W. Reynolds John Thomas Rice Isaac Richardson Delores D. Riles

Albert and Sandra Roberts James Scott Roberson Angela S. Rodgers William P. Sealey Frances Segura Ian and Kathy Shaw Susan Short

Megan Sink

Andrew and Sondra Slemp

Mr. and Mrs. Thomas H. Smallwood

James and Lutheria Smith

Phyllils Smith Kelly Smith Anthony Sowers Leigh M. Spangler Ron Spellman Doris Steppe Karen Stevens Dawn M. Stoughton Lindsey Streng Frances Strumph **Jeffrey Suttles** James Switzer Ricky Thomas

Frederick W. Thomas. Jr. Jason Thompson Robbie Thompson Jonathan Thompson Michael Tillev Rich Tollev

King and Fiona Tower Joseph Tucker

Mark and Marcheta Turner Mr. John E. Vanluik

Sarah Vecere

Frank P. and Lisa M. Vineyard

Lisa Wachholz Anthony Wade Eric Walker Karen Walker Wyatt Walton Glenn Ward Travis Whiting Byron Whitted John P. Whittle Daniel Williamson Xavier Wilson Donta Wright Sean Wright Melissa Yopp

#### Contributions were made through the following funds held by the Community Foundation Serving Western Virginia:

J. Spencer and Joy Frantz Donor Advised Fund of Community Foundation Serving Western Virginia

The McClung Family Fund of Community Foundation Serving

Western Virginia

The Debra C. Meade Fund for United Way of Roanoke Valley of Community Foundation Serving Western Virginia

The Spetzler Fund of Community Foundation Serving Western Virginia

Contributions were made through the following funds:

The Karen and George Barnhart Charitable Gift Fund

The J. K. Cook Family Fund

The Wilbur and Lucy Hazlegrove Fund

The Tom and Kathy Kerkering Charitable Fund, a Donor Advised

Fund of Renaissance Charitable Foundation

The Donna L. Musgrave Musgrave Family Foundation

The Newbern Foundation

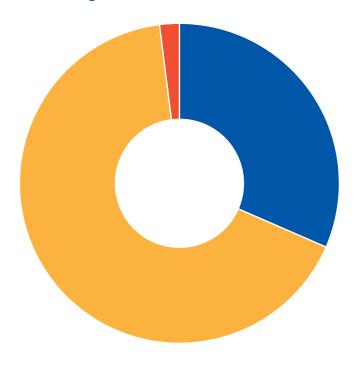
The John and Sue Trinchere Foundation

The Whitaker Fund

## **United Way of Roanoke Valley Financials**

#### **REVENUE GENERATED**

Together we raised \$5.87 million to serve our community as of June 30, 2023



- Campaign Revenue: Funds raised from donations by individual donors, corporate and employee gifts in workplace campaigns. (\$1.85M, 31%)
- Grant Revenue: Funds awarded for specific purposes by grant-making organizations. This includes a Payroll Protection Loan Award. (\$3.9M, 66%)
- Other Revenue: Funds received from interest on checking and saving accounts, fees for processing designations, etc. (\$0.11M, 2%)

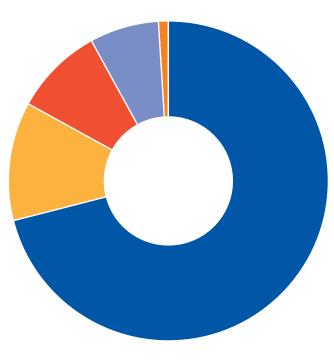
In addition, United Way of Roanoke Valley funding was used to bring in an additional \$2.87M to the community to directly support the work of United Way's partnering organizations.

#### **COMMUNITY INVESTMENTS AND EXPENDITURES: \$5.8 MILLION**

We are financially strong with \$3.8 million in net assets as of June 30, 2023



- 12% Donor Designated Gifts to Other Non-Profit Organizations (\$0.69M)
- 9% Management and General Expenses (\$0.54M)
- 7% Fundraising Expenses (\$0.4M)
- 1% Dues to United Way Worldwide (\$0.04M)



Visit <u>www.uwrv.org/accountability</u> to view the audited financial statements and IRS form 990 for United Way of Roanoke Valley for the period ending June 30, 2023.

## **Leaders For Change**

#### **Executive Committee**

Melinda Payne | Community Volunteer Board Chair Tiffany Bradbury | Botetourt County Chair, Marketing and Communications Paula Brown | First Citizens Bank
Board Chair-Elect
Robert S. Cowell, Jr. | City of Roanoke
Chair, Operations and Finance Committee

Cheri W. Hartman, Ph.D. | Carilion Clinic Chair, Community Impact Committee Matthew Thomas | Wells Fargo Chair, Resource Development Committee

#### **Senior Leadership**

Committee

Abby Hamilton
President and CEO
Terry Bridges
VP, Operations and Finance

Kianna Price Marshall VP of Advancement Cheryl Mosley VP, Community Impact

Lara Thompson
Director of Board Engagement &
Administration

#### **Operations and Finance Committee**

Jessica Beemer, CPA\* | Roanoke County
Robert S. Cowell, Jr.\* | City of Roanoke
Esteban Duran-Ballen\* | Hill Valley Healthcare

Lauren Eells\* | Gentry Locke Attorneys

Shatenita Horton\* | Freedom First Credit Union

Juliet Lowery\* | Community Volunteer

Kristi Mallory\* | Moog
Jillian Papa Moore\* | City of Roanoke
Randy Myers\* | Community Volunteer

#### **Community Impact Committee**

Antinette Beane | Roanoke City Public Libraries
John H. Burton, MD\* | Carilion Clinic
Mark Church | Community Volunteer
Matt Crookshank | City of Roanoke
Charlene Day\* | U. S. Justice Department
Cheri Hartman, Ph.D.\* | Carilion Clinic
Rev. Anthony Holmes\* | Loudon Avenue
Christian Church

**Decca Knight** | Standing for Equity in the Roanoke Valley (SERV)

Steven Laymon\* | Hollins University

Chuck Lionberger | Roanoke County Public
Schools

Bettina Mason, MSEd., SHRM-CP, SWAM-VA\* | Mason Education Solutions

Jillian Papa Moore\* | City of Roanoke Raekwon Moore | Wells Fargo

Carly Oliver | Community Foundation Serving Western Virginia

**Bob Nave** | Marsh McLennan Agency

Kirtesh Patel, R.Ph., MBA\* | Omma

Kenneth Nicely, Ed.D.\* | Roanoke County
Public Schools

Dave Prosser | Freedom First Credit Union
Kathy Stockburger | Kathy Stockburger
Consulting

Verletta White, Ed.D.\* | Roanoke City Public Schools

#### **Resource Development Committee**

Blair Celli\* | Capitol One

John Herrig\* | Altec

Matthew Hubbard\* | American National Bank

Bettina Mason, MSEd., SHRM-CP, SWAM-VA\* |

**Mason Education Solutions** 

Management

Jamie Priest | First Federal Credit Union

Eric Sichau\* | Roanoke Regional Chamber
of Commerce

Matthew Thomas\* | Wells Fargo
Brian Wells\* | The Hotel Roanoke and
Conference Center
Victoria Wheeler | Momentum
Aubrey Wright \* | Kroger Mid-Atlantic

#### **Marketing and Communications Committee**

Tiffany Bradbury\* | Botetourt County
Kimberly Bratic | Friendship Manor
Christopher Finley\* | LewisGale Regional
Health System

Hal Irvin, Ph. D.\* | Fralin Biomedical Research Institute at VT

Carolyn Kiser\* | American National Bank Ryan McBurney | Interactive Strategies Brittny McGraw | WSLS

Josh Meyer | Virginia Tech

# **ADDITIONAL WAYS TO GIVE**

#### Did you know that there are more ways to give outside payroll deduction, cash and credit cards?

Support United Way into the next century through one or more of these suggested giving options:

## **Donor-Advised Funds (DAF)**

Set up a Donor-Advised Fund to make a charitable contribution now, receive an immediate tax deduction, and support the non-profit organization that makes sense for you.

#### **Stocks and Securities**

Make a long-term impact by donating appreciated stocks and securities to meet our annual needs or to contribute to our endowment fund. Transferring appreciated stocks allows you to avoid paying capital gains tax and deduct the full amount of your stock from your tax return.

#### **IRA Contributions**

If you're 70.5 years or older and have a traditional IRA, you're eligible to make a tax-free gift known as a QCD (Qualified Charitable Donation), even if you don't itemize deductions. Redirect your required distribution directly to United Way of Roanoke Valley.

## **Family or Community Foundation**

Many donors and families have private family foundations for charitable gifts, or they make gifts through a designated fund from a Community Foundation. Simply request a grant be made to United Way of Roanoke Valley to support your intentions.

## **Bequests**

Leave a thoughtful gift in your estate plans. Simply instruct your attorney to include United Way of Roanoke Valley as a beneficiary. Don't have a will? Go to <a href="https://www.freewill.com/UnitedWay">https://www.freewill.com/UnitedWay</a> to use our free tool.

## **Beneficiary Designations**

Add UWRV to your retirement plan, IRA, or insurance policy's beneficiary form to ensure your legacy of support continues with ease.

#### **Real Estate**

Gift property, like a vacation home, parcel of land, or your residence to significantly benefit our community.

## **Charitable Remainder or Charitable Lead Trusts**

Create a charitable trust to provide for your family and leave a lasting legacy.

Please consult with your financial planner or lawyer about the giving method that best fits your charitable goals. For more information visit: <a href="https://www.org/planned-giving">www.org/planned-giving</a>



