

2023 - 2024 ANNUAL REPORT

CENTENNIAL EDITION

## FROM THE CEO AND BOARD CHAIR

### Celebrating 100 Years of Impact and a Bold New Chapter

Dear Friends.

As we reflect on the past century, we are filled with gratitude and pride. For 100 years, **United Way of Roanoke Valley (UWRV)** has been a catalyst for change, hope, and progress, powered by the strength of our community and a shared commitment to building a brighter future for all.

Since 1924, UWRV has been a cornerstone of our region—responding to challenges, bridging divides, and lifting up individuals and families. This legacy is yours as much as it is ours, built by the dedication, generosity, and passion of every partner, supporter, and neighbor.

As we wrap up this milestone year, we are thrilled to step boldly into a new chapter: we are now **United Way of Virginia's Blue Ridge (UWVBR)**. This name reflects the breadth of the communities we serve and underscores an enduring truth—**United is the Way**<sup>TM</sup> to brighter futures, stronger communities, and greater opportunities for all.

In this report, you'll find inspiring stories that highlight the transformative work of United Way, from strengthening early childhood education to expanding access to health and financial stability. These milestones are a testament to the power of collaboration and our belief in the potential of every individual.

While our name is changing, our mission and values remain the same. The challenges we face are evolving, and our commitment to addressing them has only deepened. Together, we will innovate and adapt, building on the lessons of the past to create solutions for tomorrow. **United is the Way** to meet these challenges head-on, to unite diverse voices, and to create lasting, meaningful change.

Thank you for being part of this incredible journey. Whether you've supported us for decades or are just beginning to engage, you are vital to this movement. Together, we are shaping a legacy of hope and opportunity that will carry this United Way and our region into the next century.

With heartfelt gratitude,

Abby Hamilton

President and CEO

Tarle

Paula Brown

Chair, Board of Directors

## **ABOUT US:**

### **Mission**

UWVBR improves lives by mobilizing the caring power of people in our community.

### Vision

Elevate 10,000 families to self-sufficiency by 2030.

UNITED WE IMPROVE LIVES by raising money and awareness year-round to support the Impact Fund, which allows us to:

- Fund critical programs and services at high-performing nonprofit organizations through a strategic grant-making process
- Support individuals in need by directly expanding early childhood education and after-school programs, strengthening families' financial security, and enhancing community health and wellbeing
- Mobilize our community to take action so that every neighbor has the opportunity to thrive. We connect people and resources to tackle our region's most pressing challenges

Though there is still much work to do, we are making steady, meaningful progress and forging partnerships to advance our **3 bold goals**.



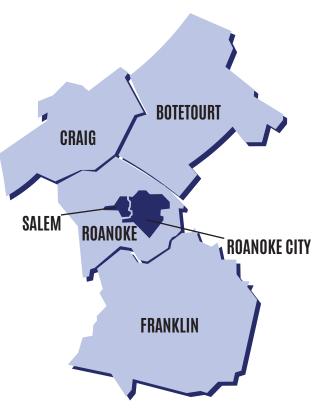
**Quality, Affordable Childcare** 



**Ready and Resilient Workforce** 



**Boosting Community Wellness** 





### WHY WE IMPROVE LIVES

29% of households in the Roanoke Valley are considered ALICE, - Asset Limited, Income Constrained, Employed - earning more than the Federal Poverty Level, but not enough to afford the basics where they live (United for ALICE, 2024)

**69% of households below the ALICE Threshold in Virginia were rent burdened** (paying more than 30% of their income on rent) (United for ALICE, 2024)

63% of households below the ALICE Threshold had no emergency savings (United for ALICE, 2024)

### **COMMUNITY PARTNERS**

Our community partners work alongside United Way, offering their time, expertise, and leadership to guide, inform and implement initiatives that create lasting impact in our region.

**Adult Care Center** 

**Alleghany County Public Schools** 

Alleghany YMCA Central

Alleghany YMCA West

**American Red Cross** 

Bernard Healthcare Center &

Free Clinic

Blue Blaze Consulting

Blue Ridge Behavioral Healthcare

**Botetourt County Public Schools** 

**Boys and Girls Club of Southwest** 

Virginia

**Bradley Free Clinic** 

**Bridge Institute** 

Carilion Clinic

**Child Health Investment** 

Partnership (CHIP) of Roanoke

Valley

Children's Trust

City of Roanoke

**Community Youth Program** 

at St John's

**Council of Community Services** 

**Craig County Department** 

of Social Services

**Craig County Childcare Center** 

**Creative Kids** 

Cultural Arts for Excellence (CAFÉ)

Family Promise of Greater

Roanoke

Family Service of Roanoke Valley

Feeding Southwest Virginia

Ferrum College

Fralin Biomedical Research

Institute at VT

Franklin County

Franklin County Family YMCA

Franklin County Habitat

for Humanity

Franklin County Public Schools

Freedom First Credit Union

Friends of Pigg River

Goodwill Industries of the Valleys

Greater Roanoke Workforce

**Development Board** 

Harrison Museum of African

**American Culture** 

Healing Strides of Virginia, Inc.

Heavenly Manna of Franklin County

**Helping Hands of Franklin County** 

Henritze Dental Group

**Huddle Up Moms** 

**KS Consulting** 

Lake Christian Ministries

Local Environmental Agriculture Project (LEAP for Local Food)

**Local Office on Aging** 

**New Horizons Healthcare** 

One Step Further Child Care

**Patrick County Public Schools** 

**Piedmont Community Services** 

Points of Diversity

**Presbyterian Community Center** 

**Radford University Carilion** 

**Redwood United Methodist Church** 

Rescue Mission Ministries, Inc.

Roanoke Valley Alleghany

**Regional Commission** 

**Roanoke Area Ministries** 

**Roanoke City Public Schools** 

Roanoke College

**Roanoke County** 

**Roanoke County Public Schools** 

Roanoke Foodshed Network

Roanoke Regional Housing

Authority

**Roanoke Valley Speech** 

and Hearing Center

Roanoke Valley Trauma Informed **Community Network** 

**Rocky Mount Police Department** 

Salem City Schools

Salvation Army

Small Steps Learning Academy

Smith Mountain Lake Regional Chamber of Commerce

Southern Virginia Children's Advocacy Center

STEP Inc. and STEP Head Start

The Humble Hustle

**Total Action for Progress** 

**Town of Rocky Mount** 

**Tri-Area Community Health** Center - Ferrum

**United Way of Henry County** 

and Martinsville

Virginia Department of Health Districts: Craig County; Roanoke City and Alleghany;

West Piedmont

Virginia Tech

Virginia Tech Carilion School

of Medicine West End Center

YMCA Land of Wonder

YMCA of Virginia's Blue Ridge

Yellow Brick Road

## LOCAL NON-PROFITS WITH UNITED WAY FUNDED PROGRAMS

One donation to the Impact Fund supports programs at all of these agencies.

### **Early Learners**

**Alleghany YMCA Central** 

Alleghany YMCA West

Boys and Girls Club of Southwest Virginia Child Health Investment Partnership (CHIP)

of Roanoke Valley

**Craig County Childcare Center** 

**Creative Kids** 

**New Horizons Healthcare** 

One Step Further

Small Steps Learning Academy

West End Center

Yellow Brick Road

YMCA - Land of Wonder

### Successful Youth

Boys and Girls Club of Southwest Virginia Community Youth Program at St. John's

Cultural Arts for Excellence (CAFÉ)

Family Services of Roanoke Valley

The Humble Hustle

West End Center

### **Empowered Adults**

**Bradley Free Clinic** 

**Bridge Institute** 

**Craig County Department of Social Services** Greater Roanoke Workforce Development Board

**New Horizons Healthcare** 

**Presbyterian Community Center** 

Network

**Presbyterian Community Center** Rescue Mission of Roanoke

Roanoke Valley Alleghany Regional Commission Roanoke Valley Trauma Informed Community

STEP Inc.

Total Action for Progress **Town of Rocky Mount** 

## UNITED WAY OF VIRGINIA'S BLUE RIDGE STEERING COMMITTEES

United Way convenes these groups of volunteer leaders from diverse sectors to provide strategic guidance, expertise and leadership - helping to shape and drive our community impact efforts towards our shared regional goals.

### **Early Childhood Steering Committee**

**Tana Adams** 

Bonsack Baptist Weekday Education Center

**Emily Amerson** 

Easterseals UPC North Carolina and Virginia

**Hollis Batista** 

Roanoke City DSS

MK Bishop

Roanoke City Public Schools

Marissa Blankinship

City of Roanoke

Melissa Caldwell

**Botetourt County Public Schools** 

Sherman Callahan

Alleghany Highlands Public Schools

Megan Crew

Salem City Schools

Stephanie DeLuca

Virginia Tech

Maria Ferrone

Creative Kids

**Daphney Hancock** 

STEP Head Start and Early Head Start

Jaye Harvey

PD Essentials

**Amy Kageals** 

Carilion Children's Hospital

Dr. Ryan King

Carilion Clinic

Dana Kreklow

Roanoke County Pulic Schools

**Amber Lowery** 

Roanoke Public Libraries

Taren McCoy

Small Steps Learning Academy

**Melanie McLarty** 

United Way of Henry County and Martinsville

Teresa Oliver

Craig County Childcare Center

Kathy Palmeri

Franklin County DSS

Quanna Pannell

Roanoke City Public Schools

Angela Penn

**Total Action for Progress** 

**Melissa Preston** 

TAP Head Start

Sharon Sheppard

Virginia Western Community College

Kathy Stockburger

Kathy Stockburger Consulting

Margaret Vaughn

Virginia Tech Carilion School of Medicine

Elizabeth Wickline

Franklin County Publc Schools

### **Healthy Franklin County Steering Committee**

### Kim Adkins

Southern Virginia Children's Advocacy Center

#### Marcie Altice

Franklin County Public Schools

### **Christine Arena**

Franklin County Public Library

#### Michael Armbrister

STEP, Inc.

### Joshua Ball

Franklin County Dept. Public Safety

### Florence Brown

Office on Aging

#### Shelly Boyd

Virginia Cooperative Extension

### Kim Carter

Hearts for Homelessness

### Paul Chapman

Franklin County Department of Parks and Recreation

### Pam Chitwood

Virginia Department of Health

#### Regina Clark

**Piedmont Community Services** 

### Carl Cline

Carilion Franklin Memorial Hospital

### **Alison Cronk**

Carilion Clinic

### Frances J. Davis

Heavenly Manna of Franklin County

### Teresa Fontaine

Southern Area Agency on Aging

### **Nicky Hale**

Tri-Area Health Care

### Carol Haynes

Virginia Cooperative Extension - Franklin County, VA

### Kat Heredia

**Piedmont Community Services** 

### Ellen Holland

Bernard Health Care Center and Free Clinic of Franklin County

### Ryan King

Rocky Mount Police Department

### Lisa Lietz

SML Good Neighbors

### Don Mankie

Feeding Southwest Virginia

### Kim Mason

Southern Area Agency on Aging

### Tracy McGowen

Carilion Franklin Memorial Hospital

### **Rebekah Meadows**

Boys and Girls Club of Southwest Virginia

### Joyce Moran

Southern Virginia Children's Advocacy Center

### Heidi Morris

Carilion Hospice

**Brenda Muse** 

Franklin County Public Schools

H.L. Nolen

Sheriff Office of Franklin County

Kristi Norton

Piedmont Community Service

**Holly Ostby** 

Carilion Clinic

**Sheila Overstreet** 

Habitat for Humanity

Joanne Patterson

Stepping Stones Soup Kitchen Mission

**Angela Philips** 

Family Resource Center of Franklin County

Tim Radford

Franklin County Public Safety

**Molly Roberts** 

Carilion Clinic

**Kay Saleeby** 

Helping Hands of Franklin County

**Amanda Smith** 

Carilion Clinic

**Heather Snead** 

Franklin County Public Schools

**Shirley Sorrentino** 

SML Rotary Club

Jamie Stump

Franklin County Family YMCA

**Mary Thurmod** 

Franklin County Virginia Master Gardeners

Association

**Nancy Tompkins** 

Community Volunteer

**Carol Tuning** 

Disabiltity Rights & Resource Center

Samantha Turner

**Piedmont Community Services** 

**Toni Turner** 

Franklin County Department of Social Service

Sue Turner

Tri-Area Health Care

Rebecca Tyree

Franklin County Public Schools

**Sharon Tyree** 

Disability Rights & Resource Center

Katie Whitlow

**Piedmont Community Services** 

Elizabeth Wickline

Franklin County Public Schools

### **Bank On Roanoke Valley Steering Committee**

**Kevin Alfred** 

Blue Eagle Credit Union

Pamela Balmuth

American National Bank and Trust

**Leslie Clark** 

United Way of Virginia's Blue Ridge

**Bob Cowell** 

Community Volunteer

Nathan Flinchum

Roanoke City Public Libraries

Jonathon Foreman

Bank of Botetourt

**Greg Goodman** 

Roanoke Redevelopment and Housing Authority

**Dave Prosser** 

Freedom First Credit Union

**Damon Williams** 

First Citizens Bank

### **Healthy Roanoke Valley Steering Committee**

Liz Ackley

Roanoke College

**Kristin Adkins** 

Virginia Department of Health

**Corey Allder** 

Roanoke City Public Schools

**Maureen Best** 

LEAP for Local Food

**Aaron Boush** 

Carilion Clinic

Lee Clark

Rescue Mission Ministries, Inc

**Leslie Clark** 

United Way of Virginia's Blue Ridge

**Matthew Crookshank** 

City of Roanoke

**Anne Marie Green** 

Council of Community Services

Frederick Gusler

Roanoke Redevelopment and Housing Authority

**Abby Hamilton** 

United Way of Virginia's Blue Ridge

**Jeremy Holmes** 

Roanoke Valley-Alleghany Regional Commission

Sallie Beth Johnson

Radford University

Elizabeth (Beth) Leffel

Leffel Consulting Group, LLC

Cynthia Morrow, MD, MPH

Virginia Department of Health

**Scott Nixon** 

Veterans Administration Medical Center

David Nova

Blue Blaze Consulting

**Julie Phillips** 

**Botetourt County Libraries** 

**Dave Prosser** 

Freedom First Credit Union

**Molly Roberts** 

Carilion Clinic

Jonathan Stewart

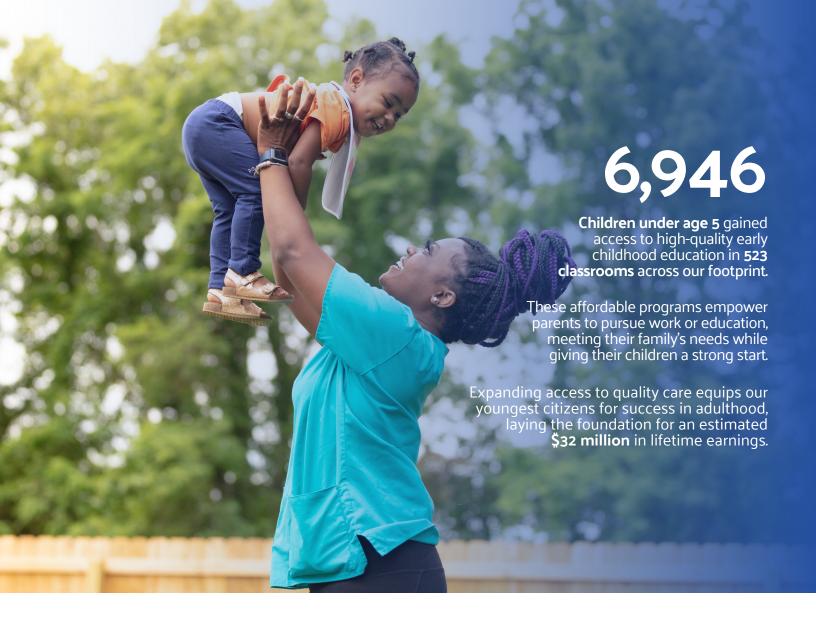
New Horizons Healthcare

**Preston Tyler** 

Hill Street Baptist Church

Janine Underwood

Bradley Free Clinic



## UNITED WAY EMPOWERS CRAIG COUNTY'S ONLY CHILD CARE CENTER TO THRIVE

Craig County Child Care Center is the only licensed child care and early education center in the county. The center greatly benefits from the coaching, workshops, and administrative support offered through the Mixed Delivery Grant partnership. This grant, administered by United Way, helps offset the cost of childcare tuition for working families.

Demand remains high, with families joining waitlists as soon as they learn they are expecting. Currently, three expectant mothers are on the waitlist for childcare-assisted slots, including a set of twins and two other infants.

Programs like Mixed Delivery are essential for Craig County families, allowing parents to seek employment outside the county while also supporting school readiness and economic stability. The center serves 112 children, from infants as young as six weeks to those in before- and after-school care, with 53 receiving childcare subsidies through the Department of Social Services. Without these programs, the center would struggle to remain open, pay staff, or provide affordable care for families who do not qualify for assistance.

This program has strengthened their childcare best practices, enabled them to invest in high-quality curriculum, and helped create a safe, well-equipped environment for the children and families they serve.

COMMUNITY HEALTH WORKER BRINGS COMMUNITY TOGETHER

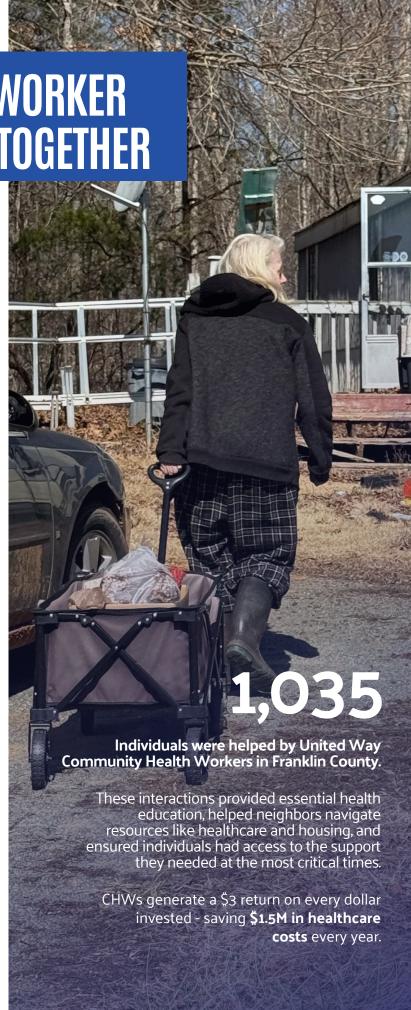
When Michelle lost her husband last March, her life was turned upside down. Forced to leave their shared home, she moved into a camper on a stranger's property, unsure of what to do next. With no income and ongoing health challenges, she struggled to access basic necessities like electricity, water, and food. Desperate for help, she made call after call—only to be met with silence.

Then she found Lashara.

Lashara Wade, a Community Health Worker (CHW) with United Way of Virginia's Blue Ridge, picked up the phone and took action. She connected with Trinity Church, which arranged for a handyman to fix the property's water issues. Lashara helped Michelle navigate the paperwork needed to transfer electricity into her name and enrolled her in the Percentage of Income Payment Program to reduce her energy costs. When Michelle shared that she had no way to cook, Lashara and her co-worker Lucas delivered food, a heater, and even an air fryer to help her prepare meals safely.

But the most profound impact went beyond the essentials. Through Lashara's support, Michelle found connection. She met women from Trinity Church who became new friends. She took a brave step outside her camper for the first time without her daughter by her side, visiting a local ministry for clothing and support. In her own words Michelle shared with Lashara the following, "So much has changed for me. I just really need to say 'thank you' and let you know how much I appreciate God working through you in my life! You truly are a blessing."

Michelle still faces challenges, but she no longer faces them alone. Thanks to the dedication of Community Health Workers like Lashara, she has the resources—and the relationships—she needs to move forward with hope.



## **CENTENNIAL CELEBRATIONS**

United Way of Virginia's Blue Ridge proudly marked its 100th anniversary in grand style! We launched our Centennial celebration in October 2023 with an energetic community-wide pep rally, complete with spirited performances from Roanoke City and Roanoke County Public Schools' marching bands and cheerleaders. The excitement that filled Elmwood Park that day carried through 2024, fueling a yearlong celebration of our century of service. As part of this milestone, we introduced The 100 Heroes Project, an initiative honoring 100 unsung heroes making a difference behind the scenes in our community. Nominated by their peers, these inspiring individuals were recognized on WDBI7 and celebrated at United Way Night at a Salem Red Sox game with a special parade in their honor. Our Centennial festivities continued with both cherished traditions and another exciting new event, our Centennial Gala, where we reflected on a century of impact and honored the companies, agencies, and volunteers who have championed our mission over the years.

























W.C. Stephenson serving as its first President and W.W Boxley as campaign Vice Chair.



A social planning division is started

to avoid duplication of services

across agencies.



Botetourt and Craig Counties are added to the service area. The campaign reaches \$1M for the first time.

1970s

1960s

1930s

General campaign is canceled for 2 years because of the Great Depression. Once reinstated, it adopts the red feather as its symbol. 1950s

Community Fund project helps 1,452 families during the holidays. The name changes to United Fund of Roanoke Valley.

On its 50th year, the organiz changes its name to United of Roanoke Valley.



## 3.49 MILLION PEOPLE

helped over the past century



on their journey to self-sufficiency since 2018



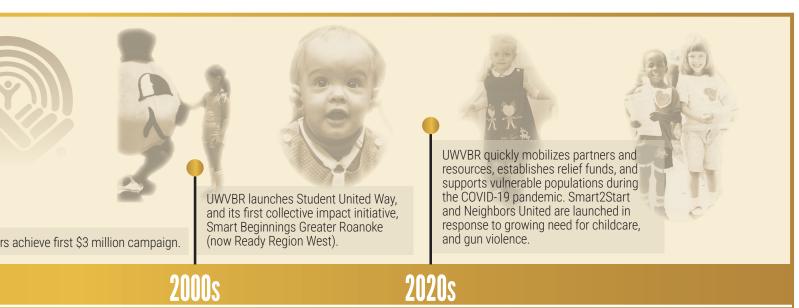
## **OVER 1.4 MILLION DONORS**

over the last 100 years



\$233 MILLION

raised and reinvested in our community over the past century



1990s 2010s 2024

ation Way

UWVBR marks its 75th anniversary. Minority Leadership Enhancement Program is launched, and outcome measurements are introduced to measure success.

UWVBR launches Healthy Roanoke Valley and Bank On Roanoke Valley, and deploys its first Community Health Workers in the community. UWRV announces its vision to elevate 10,000 families to self-sufficiency by 2030.

UWVBR celebrates 100 years and evolves to address the realities of ALICE (Asset Limited, Income Constrained, Employed) families, and address areas of greatest disparity.



## **OVER 85,000 VOLUNTEERS**

worked with UWVBR in the last 100 years



Helped community partners secure over

## \$40 MILLION

to strengthen essential programs since 2010



## **\$20 MILLION SECURED**

in government grants since 2010



## 56,000 CHILDREN

received quality early care and education with UWVBR's support in the last 10 years



## BETTER CHILDCARE = STRONGER FAMILIES AND COMMUNITIES

At United Way, we believe every child deserves a great start – and that starts with having high-quality childcare centers where they can learn, grow, and feel safe. We've been working hard to make sure the centers in our region are the best they can be, so parents can feel good about where they send their kids, and teachers can get the support they need to do their jobs well.



**877 teachers** in our area utilized United Way programs to help improve the quality of care they provide. Because of their hard work, they could earn up to **\$2.8 million in extra pay** – a well-deserved reward for the important role they play in shaping our kids' futures.



**192 childcare centers** are serviced by our United Way Early Learning Team – that's **558 classrooms** - helping them meet Virginia's quality standards for early education.



**1321 teachers received hands-on training** and support from United Way to make sure their classrooms are welcoming, fun, and ready for learning.

## CORPORATE LEADERSHIP SUPPORT

United Way works with companies, governments, nonprofits and other organizations to address complex challenges on a worldwide scale. Their ideas, volunteer power, sponsorships, in-kind support, and more are helping build stronger communities. Other forms of support, like United Way workplace campaigns, provide an opportunity for every employee to easily be a part of this community's giving spirit.

These companies know that when they invest to strengthen the most vulnerable in our community, we all win.

We honor the following companies leading the way by investing in United Way's work through their corporate and employee giving here in our region.

Allstate Insurance Co - Roanoke (CAFA)

Access, Inc.

American National Bank AmeriHealth Caritas Anderson & Reed, LLP Anthem (Flevance) Appalachian Power

Aqua America

Associated Asphalt, LLC

Atlantic Union Bank Balzer & Associates Bank of Botetourt

Benco Dental Supply Company

Bentley Systems, Inc. **Berglund Automotive** 

Best Buy

Blue Cross Blue Shield of SC Blue Eagle Credit Union **Botetourt County Schools** 

Boxley

Boxley Ready Mix LLC

Bradley Free Clinic of Roanoke Valley

**Brandon Oaks** 

Brown Edwards & Company, L.L.P.

Building Specialists, Inc. Burns & McDonnell Carilion Clinic Carter Bank & Trust Cary Street Partners

Caterpillar

Chandler Concrete of VA

Child Health Investment Partnership of Roanoke Valley (CHIP)

Children's Nest Learning Center

City of Roanoke

Commonwealth Catholic Charities/ St. Francis House

Commonwealth of Virginia Campaign Commonwealth Roofing Specialists Corvesta Family of Companies

**Cuts Creative Davidsons** 

Davis H. Elliot Company, Inc.

Deloitte & Touche **Delta Airlines** Delta Sky Miles Duke Energy Co.

Eaton Crouse-Hinds Division

Eli Lilly

Enterprise Mobility (Rent-A-Car) Entré Computer Center Erie Insurance Group F&G Annuities and Life Farm Bureau Bank

First Bank - Fincastle Branch

First Citizens Bank First Fridays at Five, Inc. First Horizon Corporation

Florida Blue (Blue Cross/Blue Shield

of Florida) Franklin County

Franklin County Public School System

Freedom First Friendship

**GE Drives & Controls Gentry Locke Attorneys** 

Glenn Robinson Cathey Memmer

& Skaff PLC

Glenn, Feldmann, Darby & Goodlatte

Glo Fiber

Hanover Insurance Group Hershey Foods Corporation

Hollins University HomeTrust Bank **IBM** Corporation jcpenney

JP Morgan Chase Foundation

Kahler Slater Kroger Mid-Atlantic

LewisGale Regional Health System Liberty Mutual Insurance Co. Lionberger Construction Co.

Macy's Manpower

Marsh McLennan Agency

Mast General Store Medmont Mercantile

Member One Federal Credit Union

Microsoft Corporation Millard Fairfield Holdings

Miller Electric

Mohawk Industries, Inc. Moog Components Group

Morgan Stanley

Morrisette Packaging, Inc. National Bank of Blacksburg

Nationwide

Navy Federal Credit Union New Horizons Healthcare New Millennium Building Systems

NorthWinds Technology Solutions

Novonesis

Omma Management OpX Solutions LLC

P. A. Short Distributing Company

P1 Technologies Pacific Life Paychex, Inc.

Piedmont Foundry Supply, Inc.

Pinnacle Financial Partners

Planned Parenthood South Atlantic Principal Financial Group Foundation

R.P. Fralin, Inc.

Readerlink Distribution Services, LLC

Roanoke City Public Schools

Roanoke College Roanoke County

Roanoke County Public Schools Roanoke Higher Education Center

Roanoke Regional Chamber

of Commerce

Roanoke-Blacksburg Regional Airport

Rockydale Quarries Corporation

Ronile, Inc.

Ryder Truck Rental City of Salem Salem Printing Salem Red Sox

Sentara Health Plans

SERCAP, Inc. SECS

Sheetz, Inc.

She's International Southern Team Automall

Steel Dynamics Roanoke Bar Division

SWBC Mortgage

Target

The Hotel Roanoke and Conference

Center **TMFIC** 

**Total Action for Progress** 

Town of Vinton

Trane Truist Bank

TSYS Global Payments

U.S. Bank

United Way of Virignia's Blue Ridge

UnitedHealth Group

University of Pittsburg Medical Center

VA Tech Carilion School of Medicine Verizon Communications Inc

Virginia Paternity Establishment Program

Virginia Transformer Corp.

WDB17

Wabtec (Graham White Manufacturing Co.)

Wells Fargo

Western Virginia Water Authority

Wheeler Media Solutions

Wine Gourmet

Yokohama Tire Manufacturing -VA. LLC

# THANK YOU TO OUR

TO OUR CENTENNIAL SPONSORS































**ACCESS** 

**BALZER** 

COMMONWEALTH ROOFING

PA SHORT

# TRUIST HH











## **GRANT FUNDERS**

United Way attracts resources from the following state, local, and national funders to support the work of partners in the Roanoke Valley region advancing innovation and collaborations towards the education, health, and financial stability of our residents.

Carilion Clinic Child Development Resources City of Roanoke Virginia Department of Health - West Piedmont Health District Virginia Early Childhood Foundation

## United Way of Virginia's Blue Ridge extends its sincere gratitude to the following individuals and groups for their generosity.

The following lists reflect gifts received in the 2023-2024 annual campaign. If we have listed you incorrectly, please accept our apologies and contact Lara Thompson at <a href="mailto:lithorpson@uwvbr.org">lthompson@uwvbr.org</a> so we can update your information for future listings.



### Ordre de Liberte (\$25,000+)

Bill and Diane Elliot Hazel L. Bernard and Debbie Meade

### Ordre de Bienfaisance (\$15,000+)

Jeff and Lori Emry Bill and Shireen Kirk Doug McQuade Dr. and Mrs. John R. Wood

### Membres de la Societe (\$10,000+)

Anonymous (3)
David and Robin Dillon
Bethany and John "Dutch" Herrig II
William E. Jefferson III, M.D.
Robert and Laura McAuley
Donna L. Musgrave Musgrave Family Foundation
Gail and Mike Quinn
Ina and Ed Walker
Leonard Wheeler
The Whitaker Fund

### Blue Ridge Society (\$5,000+)

Anonymous
Ted and Rachel Barham
Julie and Ab Boxley
Daniel S. and Suzanne M. Brown
Joe and Spuzzie Duckwall
Frank Flippin and Sarah Copenhaver
Paul and Susan Frantz
Abby Verdillo Hamilton
Drs. Cheri and David Hartman
Scott and Lee Ann Hodge

The Janes Family
Stan and Elise Lanford
Anna L. and Thomas T. Lawson
Dr. Lee and Mrs. Beverly Learman
William J. Lemon
Bob Long
Jim and Cathy McClung
The McClung Family Fund of Community
Foundation Serving Western Virginia
The Newbern Foundation

Bill and Carolyn Rakes Thomas L and Sue W. Robertson Patrick N. and Patricia A. Shaffner Eddie and Missy Smith James and Lutheria Smith Ron and Michelle Spaar Bruce and Kathy Stockburger Matthew Thomas and Brian Powell

### Cardinal Society (\$2,500+)

Anonymous (6)

Briggs and Cathy Andrews Carl and Lori Baisden

Todd and Sarah Baumgardner Robert and Carol Sue Birmingham

August K. Briele, III Paula and Nick Brown Joe Crawford

Michael and Melinda Crosser John and Hoye Duckworth W. Heywood Fralin

J. Spencer and Joy Frantz Donor Advised Fund of Community Foundation Serving Western Virginia Mr. and Mrs. John P. Frye, Jr. Dr. Garry E. Glontz F. Staley Hester, Jr.

Christine and Talfourd Kemper Gail and Michael McEvoy

Eric and Monica Monday Jennie Sue Murdock Melinda Payne Archie and Carrie Pugh Chitra Ranganathan

Mr. and Mrs. Walter Rugaber

Rob Sanchez Savignac Family Jeff and Ann Shawver Lewis Singer and Dotsy Clifton Chad and Kay Spangler

The Spetzler Fund of Community Foundation

Serving Western Virginia

Mrs. Michelle and Dr. Kelley Whitmer

Aaron and Cassidy Whitney Bart and Lynn Wilner

### Dogwood Society (\$1,000+)

Anonymous (42)

The Anderson Family Jeff and Nancy Armstrong

Ron and Jodi Ayers Charles and Nancy Ayling

Tom and Diana Bailey Dr. and Mrs. F. Jackson Ballenger

Mark K. Banks

Dr. and Mrs. A. Sidney Barritt III Gretchen and Andy Beedle

Fritz Berry

Rodney Blevins and Family Mr. and Mrs. John P. Bradshaw, Jr. Trudy and Robert Brailsford

Anthony Bream

Mr. and Mrs. Joseph Bridges

Stephanie Brill The Butto Family Alvaro Cereceda

The Clifton Family Fund of Community Foundation

Serving Western Virginia Carl and Sharon Cline Raymond G. Cobb

Mr. and Mrs. Murray K. Coulter, Jr.

Bob and Ellen Cowell Shantelle Crouch Marty L. Crow

Russ and Stacey Danstrom

Janet Darling

Larry Davidson and Janice Dinkins Davidson

Jed Dennison

Dr. and Mrs. William A. Deyerle Shawn and Jonette Dixon Dr. and Mrs. Antonio T. Donato

Emily Dorr Joshua Dowden

David and Virginia Duggins Leigh and Machelle Dunnagan Steven and Cynthia Eakin Kerry and Toni Edmonds

Senator John S. Edwards and Catherine D. Edwards

Kim and Chris Elliott Lou and Becky Ellis Rose and Edgar Escasinas Mr. and Mrs. John D. Eure

Pamela Evans

Corley and Kelly Farber Christopher Farris Eric and Tammy Finley Mr. and Mrs. Daniel D. Fisher Bev and Shirley Fitzpatrick Billy and Susan Gauldin Roger Dean Gibson, Jr.

Frederic Girardeau-Montaut and

Alexandra Lemaire Kelly Ewers Goria Cynthia R. Keaton Karli and Will Griffeth

Drs. Kurt and Maureen Guelzow Steve and Ruthann Hackett

James E. Hall, Jr. William Hamlin

Emerson and Ellen Harvey Wilbur and Lucy Hazlegrove Fund

Jeffrey A. Henchel Valerie Hodges Tim and Libby Hubbard John and Paula Hutchison

Paul Jackson

Lewis and Marcia Johnson Charlotte and Bill Kagey Cynthia Laughlin Kakouras George and Cheri Keller

Chuck Kepley Jim Kern Mike Lafon

Bill and Lorraine Lange Jeanne Larsen and Tom Mesner Mark and Cynthia Lawrence Debbie and Doug Leftwich Chuck and Mickey Lionberger

Donna Lynch
Gale and Regina Mabe
Patricia and Charles Marlowe
Donnie and Kianna Marshall
Brett and Colleen Marston
Eddie and Elizabeth Martin
Carl "Buddy" and Susan S. Matney

Terri and Mike Maxey Sean and Amy McGinnis Jeff and Kim McInnis

Brad Merrell Sally Meyer Greg Micheal Nathan Minnix

Harry Montoro and Lynn Donnary

Steve Morgan Chris and Kim Morrill Cheryl Mosley

Michael H. and Lisa C. Munsey

Donna Muse

David and Linda Nance Bob and Sue Nave

Jo Nelson

Ken and Teresa Nicely

Don Nichols

Dr. and Mrs. Clifford A. Nottingham Drs. Michael and Sue Nussbaum Tommy and Cathy Oliver Kirtesh Patel, RPh, MBA

Joseph Patton

Daniel and Rebecca Pauly

Deirdre D. Perry Will Powell

Brian and Christy Price Scott E. and Kelly M. Prillaman Glenn and Lori Quarles Jim and Sally Randles

Cathy Rea Cyndi B. Reese Melissa W. Robinson William and Teresa Rogers Meredith and Tom Roller Chris and Debra Rouse Edwidge Saintjean Martin and Julie Seay Brian Sieveking Jeremy Skiff

John and Elizabeth Slaski

Doug Smith Joseph A. Smith

Drs. Marc and Cathy Swanson Benjamin Harris Tatum

**Ginger Taylor** 

Martha and Nelson Teague Walid and Brynn Thabet Wade and Lara Thompson

Dr. Robert Trestman and Dr. Bonnie

Henniq-Trestman

John and Sue Trinchere Foundation

Fred and Susan Webb Lanny Wedge Michael Weitzner Melissa Wheeler Raymond David Williams J. David and Mary Ann Wine

James Wise Eric and Donna Witt Barry and Libba Wolfe Larry D. Wood

Michael and Marsha Wray Aubrey and Dominic Wright J. David and Dee'Anna Wright

Danielle Yarber Robert Zmudka

### Commonwealth Society Level (\$500+)

Anonymous (76)
Mark Aaron
David R Adams III
Steven C. Akers
Donnie Allen
Dillon Anderson
Philip Anderson
Dakota Anderson
Eric Anderson
Blaine Andrews

Andrew and Amy Anguiano

Tasha Arnold

Jeff Artis, In Memory of Jeremiah Stephens

Robin L Ashwell Ricardo Avila Jody Baldwin Ashley D. Banker

Karen and George Barnhart Charitable Gift Fund

Justin Barton Anne Logan Bass Richard Beall

Brandon and Jessica Beemer

Karen Y. Belcher Brian Belling Michael Bier

Roger R. Blankenship Lynne and Kelly Bledsoe

Adrienne Bloss and Andy Goldstein

Matthew Bolton Richard Bond Daniel Bonds

Wayne and Betsy Bowers

Joshua Boyd James Bradley Debra W. Brauch Linda Brickey Rachel Brodrecht Hayden Brooks Jeremy Brooks Joshua Broughman William Eugene Bryant, Jr. Dr. John H. Burton Mitchell Caldwell Ross Campbell Clyde Campbell John Carlton Zachary Cates Joshua Caudle

Heather Millar and Chris Chittum

Carlton Chittum Mike Christian Sean Chumbley Patrick Conroy Bob Copenhaver James and Noel Cosby

Nancy F. Chewning

James Cromwell and Kathleen Nolan

Chad and Megan Cronise

Michael Crouch Kyle Culbertson Jack Cunningham Harwell McCoy Darby, Jr. Rvan Davis

Kelmshon Davis

Mark and Paula Derbyshire

Brandon Dooley James Dooley, Jr.

Megan and James Downing

The Doyle Family Heath, Becky, and Rascal

Tracy Dunbar

Esteban and Sarah Duran-Ballen

Nancy Duval Lori East Denise Ellis Jeffrey Emery Todd A. Evans Colleen Faunce

Mark and Whitney Feldmann Emilio Feria Escobar John P. Fishwick, Jr.

Jeffrey Flanagan Ruben Flores

Fred and Sandra Flowers Rebecca Frost

Melissa T. Fuller The J. K. Cook Family Fund

Harry Gallatin
Lucia and Mark Gibson
Donovan Gillespie
Marie Lavinder Greer
Samuel Guentzel
Stephanie Hackett
Steven A. Hale
Brad and Laura Hall
James Hallet, Jr.
Gordon Hamilton
Mary and Drew Harmon

Heath Family Christina Hedges Austin M. Higgins Earl Brian Hight Kevin W. and Susan H. Holt Matthew and Erica Hubbard

M. Richard Huffman

Dr. George Samuel Hurt III Harold Hyler Coy Hypes Hal and Sherri Irvin Hunter Johnson Mark and Mitzi Johnson Laura, Amy and Erin Johnson

Cassie Johnson Charles Jones Martha Kabler Chris Keene

David A. Keilman, M.D. Donald Kendrick, Jr.

Tom and Kathy Kerkering Charitable Fund, a Donor Advised Fund of Renaissance Charitable

Foundation Cameron Kornegay Adam Lacks Ryan S. LaFountain Glenn Lam James Landram James Lane

Pete and Susan Larkin Garret Lawrence

Todd and Whitney Leeson
Jim and Mary Lou Lewis
Donna M. Littlepage
James Lockhart
Seth Lockhart
Kevin Lockhart
Rebecca C. Lugar
Kristi L. Mallory
Neiman Manns
Frank and Pam Martin
Bettina S. Mason
Chris McGann
Wesley McKnight

Dr. John and Dr. Suzan Merten Jonathan and Emily Messenger

Mac and Amy Michals

Jillian Papa
Lisa Morgan
Joseph Morris
Kyle Moyers
Jeremy Muncey
Tammy Newcomb
Casey Nicely
Caleb Nicely
Cheri Patterson
Daniel Perkins
Keith and Jodi Poff
Chad Pommert
Phil Powell

Johnette and Jeffrey Powell

Lance Price

Cindy and Rick Radford Shannon and Dan Radmacher

Patricia Rappold Eric Rauchenberger Kristina Repass John Thomas Rice Delores D. Riles Timothy Rindorf Gary Roberson

Albert and Sandra Roberts James Scott Roberson Nadra Scott
William P. Sealey
Jeff and Emily Sesler
Megan Sink
Kelly Smith
Anthony Sowers
Andrew Starkey II
Doris Steppe
Karen Stevens
Dawn M. Stoughton
Lori Strauss
Lindsey Streng

Frances Strumph

Donnie Stull Carey Sullivan Katelyn Suttles Ricky Thomas Jason Thompson Linda and William Thomsen

Michael Tilley

Lucas A. and Carol W. Tuning Frank P. and Lisa M. Vineyard

Lisa Wachholz Lashara Wade Eric Walker Darrian Walker Karen Walker Wyatt Walton Jake Washburn

Mr. and Mrs. Stephen K. Waskey

Barbara Weddle Charles J. Wehrmeister Brian and Sherrene Wells

Lynn West

Brent and Lori Whelan

Jane Wolfe Michelle Wolven Donta Wright Melissa Yopp

### Contributions were made through the following funds held by the Community Foundation Serving Western Virginia:

The Clifton Family Fund of Community Foundation Serving Western Virginia

Harriet Davidson Memorial Fund of Community Foundation Serving Western Virginia

J. Spencer and Joy Frantz Donor Advised Fund of Community Foundation Serving Western Virginia

The Wilbur and Lucy Hazlegrove Fund of Community Foundation Serving Western Virginia

The McClung Family Fund of Community Foundation Serving Western Virginia

The Debra C. Meade Fund for United Way of Virginia's Blue Ridge of Community Foundation Serving Western Virginia

The Spetzler Fund of Community Foundation Serving Western Virginia

### Contributions were made through the following funds:

The Karen and George Barnhart Charitable Gift Fund
The J. K. Cook Family Fund
Farrell Foundation
The Tom and Kathy Kerkering Charitable Fund, a Donor Advised
Fund of Renaissance Charitable Foundation

The Donna L. Musgrave Family Foundation The Newbern Foundation The John and Sue Trinchere Foundation The Whitaker Fund

### **UNITED WAY IMPACT FUND**

The Impact Fund is one of the most powerful ways to support communities throughout Virginia's Blue Ridge. This fund provides annual program grants to nonprofit organizations working on the front lines of our 16-county service area and United Way direct services.

### AN INVESTMENT THAT MATTERS

United Way conducts a comprehensive annual investment process that is driven by committed volunteers. The primary purpose of this work is to meet critical community needs by funding programs that are aligned with United Way's strategic funding priorities and are relevant to improving lives across Virginia's Blue Ridge.



## UNITED WAY OF VIRGINIA'S BLUE RIDGE FINANCIAL INFORMATION

### Revenues and Expenses for the year ending June 30, 2024:

### United Way of Virginia's Blue Ridge Revenues:

Together we raised \$5.95 million to serve our community as of June 30, 2024

· Campaign Revenue: \$1.2 Million

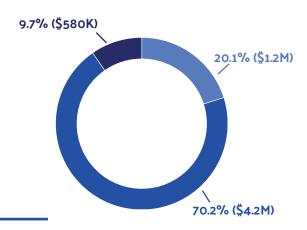
Funds raised from donations by individual donors, corporate and employee gifts in workplace campaigns.

• Grant Revenue: \$4.2 Million

Funds awarded for specific purposes by grant-making organizations. This includes a Payroll Protection Loan Award

• Other Revenue: \$580 Thousand

Funds received from interest on checking and savings accounts, fees for processing designations, etc.

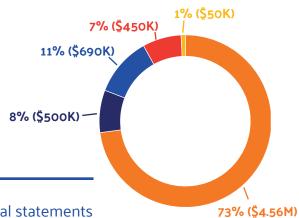


In addition, United Way of Virginia's Blue Ridge funding was used to bring in an additional **\$2.87M** to the community directly to support the work of United Way's partnering organizations.

### Community Investments and Expenditures: \$6.25 Million

We are financially strong with \$3.7 million in net assets as of June 30, 2024

- 73% United Way Community Collaboration and Impact Programs: \$4.56 Million
- 8% Donor Designated Gifts to Other Non-Profit Organizations: \$500 Thousand
- 11% Management and General Expenses: \$690 Thousand
- 7% Fundraising Expenses: \$450 Thousand
- 1% Membership dues to United Way Worldwide: \$50 Thousand



Visit <u>uwvbr.org/privacy-policy/</u>to view the audited financial statements and IRS form 990 for United Way of Virginia's Blue Ridge for the period ending June 30, 2024.

## UNITED WAY OF VIRGINIA'S BLUE RIDGE **LEADERS FOR CHANGE**

### **BOARD OF DIRECTORS**

**Officers** 

Paula M. Brown

Board Chair, First Citizens Bank

Melinda J. Payne

Vice-Chair, Community Volunteer, Ex-Officio

Cheri Hartman, Ph. D.

Community Impact Chair, Carilion Clinic

Jessica E. Beemer, CPA

Operations and Finance Chair, Roanoke County

Tiffany T. Bradbury

Marketing and Communications Chair, **Botetourt County** 

Matthew D. Thomas

Resource Development Chair, Wells Fargo Bank

Kim Bratíc

Raven Burks

John H. Burton, M.D.

Blair Celli

Thomas D. Cline

Robert S. Cowell, Jr.

Esteban Duran-Ballen

Lauren S. Eells

John W. Herrig II

Shatenita Horton

Matthew C. E. Hubbard

Steven E. Laymon, Ph.D.

Juliet J. Lowery, Ed.D.

Kristi L. Mallory

Bettina S. Mason, SHRM-CP, SWAM-VA

Keith McKenna

Jillian Papa

Randy Myers

Kenneth E. Nicely, Ed.D.

**Danielle Poe** 

Frank Shushok, Jr., Ph.D.

Eric Sichau

**Anita Walton** 

**Brian Wells** 

Verletta White, Ed.D.

Aubrey W. Wright

**Executive Committee** 

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**Botetourt County** 

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First Citizens Bank

Robert S. Cowell, Jr.

Community Volunteer

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Carilion Clinic

Melinda J. Payne Community Volunteer

Matthew D. Thomas

Wells Fargo Bank

**Community Impact Committee** 

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John H. Burton, MD

Carilion Clinic

Mark Church

Community Volunteer

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Cheri Hartman, Ph.D.

Carilion Clinic

Decca Knight

Standing for Equity in the Roanoke Valley (SERV)

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Community Volunteer

Chuck Lionberger

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Mason Education Solutions

Jillian Papa

City of Roanoke

Raekwon Moore

Wells Fargo

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Roanoke County Public Schools

**Bob Nave** 

Marsh McLennan Agency

**Dave Prosser** 

Freedom First Credit Union

Kathy Stockburger

Kathy Stockburger Consulting

Verletta White, Ed.D.

Roanoke City Public Schools

### **Operations and Finance Committee**

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Roanoke County

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Woods Rogers

Robert S. Cowell, Jr. Community Volunteer

Esteban Duran-Ballen

**Brandon Oaks** 

Lauren S. Eells

Gentry Locke Attorneys

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Atlantic Union Bank

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Kristi L. Mallory

Moog, Inc.

**Randy Myers** 

Community Volunteer

**Danielle Poe** 

Franklin County

### **Resource Development Committee**

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Capitol One

Thomas D. Cline

First Citizens

John W. Herrig II

Aletc, Inc.

**Shatenita Horton** 

Freedom First Credit Union

Keith McKenna

Truist

**Jamie Priest** 

InFirst Federal Credit Union

Eric Sichau

Roanoke Regional Chamber of Commerce

Frank Shushok, Jr., Ph.D.

Roanoke College

Matthew D. Thomas

Wells Fargo Bank

Anita B. Walton

Hollins University

**Brian Wells** 

Hotel Roanoke and Conference Center

Victoria Wheeler

Momentum

Aubrey W. Wright

Kroger Mid-Atlantic

### **Marketing and Communications Committee**

Tiffany T. Bradbury

**Botetourt County** 

Kim Bratić

Friendship

Carolyn Kiser

Blue Cow Ice Cream Co.

Ryan McBurney

Interactive Strategies

**Brittny McGraw** 

NASA Langley Research Center

Josh Meyer

Virginia Tech Carilion School of Medicine

### **UWVBR STAFF**

The United Way team works tirelessly to improve lives in our community. Every day they go above and beyond to deliver the highest level of service.

Senior Leadership

**Abby Hamilton** President and CEO

**Terry Bridges** 

VP, Operations and Finance

Kianna Price Marshall

VP, Advancement

Cheryl Mosley

VP, Community Impact

Lara Thompson

Director, Board Engagement and

Administration

Sue Booth

**Debby Brauch** 

**Kyle Butto** 

Emily Chase, M.Ed.

Leslie Clark

**Deborah Davoll** 

**Becky Dudley** 

Denise Ellis, MS

Riley Fitzgerald, MA

Lucia Gibson

Jessica Griffith, M.Ed.

Stephanie Hackett

Hollie Harmon-Smith

Carla Helton **Austin Higgins** 

Megan Huffman

**Erin Johnson** 

Talitha Kirby, M.Ed.

Kirsten McGhee

Laura O'Neil-Camp

**Aaron Peck** 

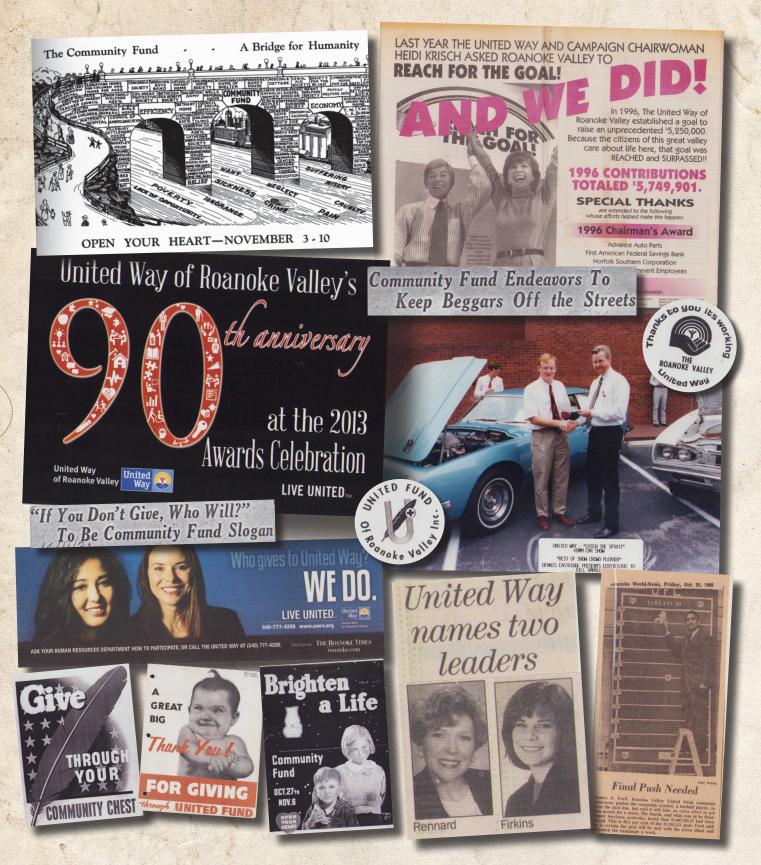
**London Ray Catie Sumner** 

Lucas Tuning, CCHW

**Hope Vaccaro** 

Lashara Wade, CCHW

Lynn West



## **EMPOWERING SOUTHWEST VIRGINIA FOR 100 YEARS**











